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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

COMPLETION OF

**(1) ISSUE OF 4.50% SECURED GUARANTEED
CONVERTIBLE BONDS**

BY SMART INSIGHT INTERNATIONAL LIMITED

**(2) PARTIAL REPURCHASE AND CANCELLATION OF
ZERO COUPON SECURED GUARANTEED CONVERTIBLE
BONDS DUE 2019**

Reference is made to the announcements (the “**Announcements**”) of Smart Insight International Limited dated 21 November 2018 and 22 November 2018 in relation to, among others, the Repurchase and the issue of the New Bonds. Capitalised terms used herein have the same meanings as those defined in the Announcements unless otherwise defined.

The Board is pleased to announce that the Issuer:

- (i) issued the New Bonds in the principal amount of HK\$7,830 million on 5 December 2018.

(ii) completed the partial Repurchase and repurchased Existing Bonds in the aggregate amount of HK\$6,054 million were cancelled. The aggregate principal amount of Existing Bonds that remain outstanding is HK\$9,546 million.

By order of the Board
Country Garden Holdings Company Limited
MO Bin

President and Executive Director

Foshan, Guangdong Province, the PRC, 12 December 2018

As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Mr. YANG Zhicheng, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. YEUNG Kwok On.