

**ORIENTAL GROUP LTD.**  
(Under Judicial Management)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

---

**RESOLUTIONS PASSED AT THE FIRST CREDITORS MEETING**

---

The Judicial Manager refers to the Company's announcement on 17 August 2017.

The First Meeting of Creditors pursuant to Section 227N of the Companies Act (Cap. 50) (the "**Act**") was duly convened on 4 September 2017. The following resolutions were passed at the said meeting:

**Resolution 1**

To agree to the Judicial Manager's proposal for a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Act, substantially on the terms set out in the Statement of Proposal dated 17 August 2017, and to be finalised at the Judicial Manager's discretion.

**Resolution 2**

To empower and authorise the Judicial Manager to do all things necessary to effect the Scheme and the Proposed Transaction, at the Judicial Manager's sole discretion.

The Company will keep shareholders updated on any material updates, including the result of the application of the Scheme to the Court.

**By Order of the Judicial Manager**  
4 September 2017

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*