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## RE-CONSTITUTION OF THE BOARD COMMITTEES

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Following the retirement of Mr Wong Hin Sun, Eugene at the Sixth Annual General Meeting held on 26 July 2018 pursuant to Article 98 of the Constitution of the Company, the Board of Directors of Neo Group Limited (the “Company”) is pleased to announce that the Board Committees of the Company had been re-constituted as follows:-

1. Appointment of Mr Yeo Kok Tong as the Lead Independent Director and Mr Tan Lye Huat will relinquish his role as Lead Independent Director concurrently;
2. Appointment of Mr Yeo Kok Tong as the Chairman of Nominating Committee and relinquish his role as Chairman of Remuneration Committee but will remain as member of the Remuneration Committee;
3. Appointment of Mr Ng How Hwan, Kevin as the Chairman of Remuneration Committee and relinquish his role as the Chairman of Nominating Committee but will remain as member of the Nominating Committee and be the member of Audit & Risk Committee; and
4. Appointment of Mr Tan Lye Huat as the member of Remuneration Committee.

The new composition of the Board Committees is as follows with effect from 26 July 2018:-

Audit Committee:

Mr Tan Lye Huat (Chairman)  
Mr Yeo Kok Tong  
Mr Ng How Hwan, Kevin

Nominating Committee:

Mr Yeo Kok Tong (Chairman)  
Mr Tan Lye Huat  
Mr Ng How Hwan, Kevin

Remuneration Committee:

Mr Ng How Hwan, Kevin (Chairman)  
Mr Tan Lye Huat  
Mr Yeo Kok Tong

By Order of the Board

Neo Kah Kiat  
Chairman and Chief Executive Officer  
Neo Group Limited

26 July 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”), Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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