



DoubleDragon Corporation's ("DoubleDragon") wholly owned subsidiary DDPC Worldwide Pte. Ltd. ("DDPC Worldwide") successfully tapped an additional US\$20,000,000 tap offering (the "Tap Offering") of its outstanding US\$160,000,000 7.25% Senior Guaranteed Notes Due 2025 (ISIN: XS2207972790; Common Code: 220797279) due in 2025 which existing notes are listed on the Singapore Exchange Securities Trading Limited

DoubleDragon continues to increase diversification of its funding sources as it prepares itself to grow its business operations inside and outside the Philippines over the long-term. Philippine companies have successfully offered and listed fixed term senior bonds on the SGX-ST in recent years. DoubleDragon recognizes the value that diverse funding sources and a broad investor base provide for its growth and expansion and further boost its cash position

DoubleDragon Gets Upgraded to Highest PRS Triple A Credit Rating

Use of Proceeds Intended for the development and construction of Hotel101 overseas projects and for general corporate purposes

DoubleDragon believes it is about time that a Filipino hotel brand be exported overseas

DoubleDragon envisions its subsidiary Hotel101 Global Pte Ltd to reach 500,000 uniform Hotel101 room portfolio globally by 2040 and aims to make the homegrown Filipino Hotel101 brand become one of the top 5 global hotel groups operating in over 101 countries

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***** DOUBLEDragon US\$ TAP OF 7.25% 2025 NOTES – PRICED US\$20MM @ 8.00% *****

Issuer	DDPC Worldwide Pte. Ltd. (the “Issuer”)
Guarantor	DoubleDragon Corporation (“DD”, “DoubleDragon” or the “Company”)
Offering	Senior guaranteed bond
Format	Regulation S only (Cat 1)
Expected Rating	Unrated
Reopening Size	US\$ 20MM, immediately fungible with the Original Notes
New Total Size	US\$ 180MM
Reopening Price	\$ 98.418, plus accrued interest from (and including) 27 January 2023 to (but excluding) the settlement date (T+5) of the new notes
Reopening Yield	8.00%
Original Notes	US\$160,000,000 7.25% Senior Guaranteed Notes Due 2025 (ISIN: XS2207972790, Common Code: 220797279)
Coupon	7.250% Fixed, Semi-annual, 30/360
Distribution Payment	Fixed rate, payable semi-annually in arrear
Maturity	27 July 2025
Denomination	US\$200,000 and integral multiples of US\$1,000 in excess thereof
Listing	Singapore Exchange Securities Trading Limited (“SGX-ST”)
Use of Proceeds	For the development and construction of overseas projects of Hotel101 Global Pte. Ltd. and general corporate purposes
Settlement Date	28 March 2023 (T+5)
Denominations	US\$200k/US\$1k denoms
Governing Law	English law
Sole Global Coordinator, Lead Manager and Bookrunner	UBS*
TOE	[]

* UBS AG is incorporated in Switzerland with limited liability. UBS AG has a branch registered in Singapore (UEN S98FC5560C)

FCA / ICMA STABILIZATION APPLIES.

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In connection with Section 309B of the SFA and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**"), the Issuer has determined the classification of the securities mentioned herein as prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).