



## AIMS APAC REIT MANAGEMENT LIMITED

As Manager of AIMS APAC REIT

1 Raffles Place #39-03, One Raffles Place

Singapore 048616

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended and restated))

### ANNOUNCEMENT

**REDEMPTION OF S\$125,000,000 5.65 PER CENT. SUBORDINATED PERPETUAL SECURITIES COMPRISED IN SERIES 002 (ISIN: SGXF72350378) (THE "PERPETUAL SECURITIES") ISSUED BY HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF AIMS APAC REIT) (THE "ISSUER") UNDER ITS S\$750,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME")**

1. AIMS APAC REIT Management Limited, in its capacity as manager of AIMS APAC REIT, on behalf of the Issuer, refers to the trust deed dated 30 November 2018 (the "Trust Deed") entered into by the Issuer, as issuer and DB International Trust (Singapore) Limited, as trustee (the "Trustee") and the pricing supplement dated 6 August 2020 relating to the Perpetual Securities (the "Pricing Supplement") and the Global Certificate issued in respect of the Perpetual Securities.
2. Terms defined in the Trust Deed and the Pricing Supplement shall have the same meanings in this Notice, except where the context otherwise requires or except where otherwise specifically provided herein.
3. **NOTICE IS HEREBY GIVEN** that the Issuer, elects to redeem all of the outstanding Perpetual Securities on 14 August 2025 pursuant to Condition 5(b) of the terms and conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 14 August 2025.
4. The details of the redemption in respect of the Perpetual Securities are as follows:

**ISIN Code:** SGXF72350378

**Redemption Date:** 14 August 2025.

**Redemption Price:** S\$250,000 for every S\$250,000 in nominal amount of Perpetual Securities, together with Distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 14 August 2025.

**Manner of Redemption:** On the Redemption Date, the Global Certificate shall be presented and surrendered by The Central Depository (Pte) Limited to the Principal Paying Agent at One Raffles Quay, #16-00 South Tower, Singapore 048583.

**Method of Payment:**

On the Redemption Date, the Redemption Price shall be paid to The Central Depository (Pte) Limited.

5. Upon the redemption of the outstanding Perpetual Securities, the Perpetual Securities will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.
6. No representation is made as to the correctness of the ISIN Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Perpetual Securities.
7. This Notice of Redemption is issued by the Issuer.

By Order of the Board

**AIMS APAC REIT Management Limited**

(Company Registration No. 200615904N)

As Manager of AIMS APAC REIT

**Russell Ng**

**Chief Executive Officer**

16 June 2025

## Important Notice

The value of units of AIMS APAC REIT ("**AA REIT**") ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited ("**Manager**"), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

## About AIMS APAC REIT ([www.aimsapacreit.com](http://www.aimsapacreit.com))

Managed by the Manager, AIMS APAC REIT ("**AA REIT**") is a real estate investment trust listed on the Mainboard of the SGX-ST since 2007. AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of high-quality income-producing industrial, logistics and business park real estate, located throughout the Asia Pacific region. The real estate assets are utilised for a variety of purposes, including but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT's existing portfolio consists of 28 properties, of which 25 properties are located throughout Singapore, and 3 properties located in Australia, including a property located in Gold Coast, Queensland, a 49.0% interest in Optus Centre located in Macquarie Park, New South Wales and Woolworths HQ located in Bella Vista, New South Wales. AA REIT is also a constituent of the FTSE EPRA Nareit Global Developed Index and the MSCI Singapore Small Cap Index.

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## About AIMS Financial Group ([www.aims.com.au](http://www.aims.com.au))

AIMS Financial Group ("**AIMS**") is the sole sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of funds management, mortgage lending, investment banking and property investment. AIMS is also the owner of the Sydney Stock Exchange.

AIMS' head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Its highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.