

# CAMSING HEALTHCARE LIMITED

(Company Registration Number: 197903888Z)

(Incorporated in the Republic of Singapore)

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## COMPLETION OF THE NEW INVESTMENT

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*Capitalised terms in this announcement shall have the same meanings as ascribed to them in the Previous Announcements (as defined below) unless otherwise defined.*

### 1. INTRODUCTION

The Board of Directors (the “**Board**”) of Camsing Healthcare Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the following announcements:

- (a) the announcement dated 14 June 2023 in relation to the entry into the New Investment Agreement and the termination of the QRH Investment Documents;
- (b) the announcement dated 6 February 2024 with an update on the New Investment;
- (c) the announcement dated 3 May 2024 in relation to the receipt of AIP in respect of the listing and quotation of the Subscription Shares and the Conversion Shares (the “**L&Q AIP**”); and
- (d) the announcements dated 9 May 2024, 24 May 2024 and 19 June 2024, in connection with the Company’s extraordinary general meeting to approve resolutions in connection with the New Investment,

(collectively, the “**Previous Announcements**”).

### 2. COMPLETION OF THE NEW INVESTMENT

2.1 The Board is pleased to announce the completion of the New Investment, details of which are as follows:

- (a) the Proposed Placement was duly completed, pursuant to which 60,000,007 new Shares were allotted and issued to the relevant Investors in accordance with the terms of the Placement Agreements read with the PA Side Letter Agreements; and
- (b) the Proposed Issuance was duly completed, pursuant to which the unlisted zero-coupon mandatory convertible bonds in the principal amount of S\$2,500,000 were duly issued to relevant Investors in accordance with the terms of the Convertible Bond Subscription Agreement and the CBSA Side Letter Agreement.

2.2 Following the completion of the New Investment, the total issued share capital of the Company had increased from 29,999,993 Shares to 90,000,000 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) after the issue and allotment of the Subscription Shares. The Subscription Shares will rank *pari passu* and shall carry all rights similar to the existing Shares.

2.3 The Subscription Shares are expected to be listed and quoted on the Mainboard of the SGX-ST with effect from 9:00 AM on 4 July 2024.

Shareholders are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

**BY ORDER OF THE BOARD**

Yeo Choon Tat  
Executive Director  
3 July 2024