

Subject:

CTBC Bank adjusts the stock dividend distribution ratio

Contents:

1. Date of the resolution of the board of directors or shareholders' meeting: 2014/6/11
2. Type and monetary amount of original dividend distribution:
NT\$6,469,878,200 from retained earnings of Year 2013 will be distributed as stock dividend. The dividend is NT\$0.8229 per share in stock (equivalent to 82.29 shares per thousand shares)
3. Type monetary amount of dividend distribution after the change: NT\$6,469,878,200 from retained earnings of Year 2013 will be distributed as stock dividend. The dividend is NT\$0.7645540884 per share in stock (equivalent to 76.45540884 shares per thousand shares)
4. Reason for the change: The Company issues 600,000,000 shares to raise capital and the number of outstanding shares is therefore changed to 8,462,289,717 shares.
5. Any other matters that need to be specified: The chairman is authorized by the Board held on 2014/5/12 to adjust the dividend distribution ratio.