Registration No: 199105392H

PROFIT GUIDANCE

The Board of Directors of Tat Hong Holdings Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") would like to provide guidance on the Group's financial performance for the fourth quarter and full year ended 31 March 2017 ("**4QFY2017**" and "**FY2017**" respectively).

Based on the preliminary review of its consolidated results, the Group is expected to report a loss for 4QFY2017 and FY2017. This is primarily attributable to weak operating conditions in the Group's main markets in Australia and Singapore, provisions and costs associated with discontinued businesses in Indonesia, impairments of assets and investments as well as foreign exchange losses.

Notwithstanding the expected loss, the Group's cash and cash equivalents as at 31 March 2017 was in excess of S$100 million.

Further details will be disclosed in the Group's audited financial statements for 4QFY2017 and FY2017 which will be released on or around 30 May 2017.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and to seek the advice of stockbrokers, bankers or financial advisers.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary
12 May 2017