



## LIAN BENG GROUP LTD

Registration No. 199802527Z

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### MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED, FOR AND ON BEHALF OF ONG SEK CHONG & SONS PTE. LTD.

#### - ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR AND RELATED DOCUMENTS

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## 1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Lian Beng Group Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 14 June 2021 made by United Overseas Bank Limited (“**UOB**”) (the “**Offer Announcement**”), for and on behalf of Ong Sek Chong & Sons Pte. Ltd. (the “**Offeror**”), in connection with the mandatory conditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) other than treasury shares and those already owned, controlled or agreed to be acquired by the Offeror and the relevant concert party group.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offeree Circular (as defined herein), unless otherwise expressly stated or the context otherwise requires.

## 2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR

The Board wishes to inform shareholders of the Company (the “**Shareholders**”) that the Company has today issued the offeree circular dated 12 July 2021 in relation to the Offer (the “**Offeree Circular**”). Pursuant to the Securities Industry Council’s “Public Statement on Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers” issued on 6 May 2020 and the “Public Statement on the Extension of The Temporary Measures to Allow for Electronic Despatch of Take-Over Documents under the Code” issued on 29 September 2020, the Company has opted for electronic dissemination of the Offeree Circular through publication on SGXNET and the Company’s corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

The Offeree Circular contains, amongst other things, the advice of RHT Capital Pte. Ltd. (the “**IFA**”), the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”), the recommendation of the Independent Directors to the Shareholders in respect of the Offer, and other information pertaining to the Offer pursuant to the Singapore Code on Take-overs and Mergers (the “**Code**”).

**The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and carefully consider the information and the recommendations of the Independent Directors as well as the advice of the IFA to the Independent Directors in relation to the Offer set out in the Offeree Circular before deciding whether to accept or reject the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.**

The electronic version of the Offeree Circular is available via the following methods:

- (a) access the Company’s announcement page on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) by scanning the following QR code:



- (b) access the Company's announcement page on the website of the SGX-ST at <https://www.sgx.com/securities/company-announcements> after typing the name of the Company: "Lian Beng Group Ltd" in the filter box; or
- (c) access the Company's corporate website at <https://ir.lianbeng.com.sg/press-releases>; or
- (d) access the Company's corporate website by scanning the following QR code:



Should any Shareholder require assistance in accessing the electronic version of the Offeree Circular, please contact the Company via phone (+65 6283 1468) or by email ([lbq@lianbeng.sg](mailto:lbq@lianbeng.sg)).

### **3. FINAL CLOSING DATE**

Shareholders should note that, as stated in the Offer Document, the Offer will close at 5.30 p.m. (Singapore time) on 26 July 2021 and notice has been given that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 26 July 2021.

### **4. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept the responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, Offer Document and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

### **BY ORDER OF THE BOARD**

Low Beng Tin <sup>BBM (L)</sup>  
Independent Director  
12 July 2021