



## LIAN BENG GROUP LTD

Registration No. 199802527Z

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### MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED, FOR AND ON BEHALF OF ONG SEK CHONG & SONS PTE LTD

#### - CLOSE OF OFFER

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## 1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Lian Beng Group Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the following documents:

- (i) the offer document dated 28 June 2021 (the “**Offer Document**”) in relation to the mandatory conditional cash offer (the “**Offer**”) made by United Overseas Bank Limited (“**UOB**”), for and on behalf of the Ong Sek Chong & Sons Pte Ltd (the “**Offeror**”), for all the issued and paid-up ordinary shares in the capital of the Company other than treasury shares and those shares already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Party Group;
- (ii) the circular dated 12 July 2021 (the “**Offeree Circular**”) issued by the Company to the shareholders of the Company (the “**Shareholders**”) in relation to the Offer; and
- (iii) the announcement by the Offeror dated 26 July 2021 in relation to the close of the Offer (the “**Close of Offer Announcement**”).

*All capitalised terms used and not defined herein shall have the same meanings attributed to them in the Offer Document, the Offeree Circular or the Close of Offer Announcement (as the case may be).*

## 2. CLOSE OF OFFER, FINAL LEVEL OF ACCEPTANCES AND SHAREHOLDINGS OF THE OFFEROR AND RELEVANT CONCERT PARTY GROUP

The Board wishes to inform Shareholders that on 26 July 2021, the Offeror announced that the Offer has closed at 5.30 p.m. on 26 July 2021 (the “**Closing Date**”). Accordingly, the Offer is no longer open for acceptance and any acceptances received thereafter will be rejected.

The Board further refers to paragraphs 3 and 4 of the Close of Offer Announcement which provides the final level of acceptances and aggregate shareholding which the Offeror has acquired as at 5.30 p.m. on the Closing Date.

Arising from the valid acceptances to the Offer as referred to in the Close of Offer Announcement, the total number of Shares owned, controlled, acquired or agreed to be acquired (including by way of valid acceptances of the Offer) by the Offeror and the persons acting or deemed to be acting in concert with the Offeror (including the Relevant Concert Party Group), amount to an aggregate of 341,415,646 Shares, representing 68.33% of the total number of issued Shares of the Company.

Shareholders are encouraged to refer to the full text of the Close of Offer Announcement, a copy of which is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept the responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document, Close of Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

### **BY ORDER OF THE BOARD**

Low Beng Tin BBM (L)  
Independent Director  
26 July 2021