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RE: CIMIC'S CPB CONTRACTORS PREFERRED FOR METRO TUNNEL RAIL SYSTEMS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Lyn Nikolopoulos
Company Secretary

18 JULY 2017**CIMIC'S CPB CONTRACTORS PREFERRED FOR METRO
TUNNEL RAIL SYSTEMS**

CIMIC Group company, CPB Contractors, has been selected by the Victorian Government as the preferred proponent, with Bombardier Transportation, to deliver the Metro Tunnel Project Rail Systems Alliance (RSA) with the Melbourne Metro Rail Authority (MMRA) and Metro Trains Melbourne (MTM).

The RSA works package is part of the \$11 billion Metro Tunnel, Victoria's biggest ever public transport project.

The RSA package has a total value of around \$1 billion, a portion of which will be delivered by CPB Contractors and Bombardier Transportation through an equal partnership. Revenue to CPB Contractors will be confirmed at contract execution which is expected later this year.

CIMIC Group Chief Executive Officer Adolfo Valderas said: "The Victorian Government's delivery of the Metro Tunnel will significantly enhance the connectivity and capacity of the State's transport network with important flow-on social and economic benefits.

"The RSA team's combined experience and smart, sophisticated systems will support the Metro Tunnel's delivery of safe and reliable high capacity rail services."

CPB Contractors Managing Director Román Garrido said: "The RSA will leverage CPB Contractors' comprehensive experience delivering brownfield rail projects for Victoria and Bombardier Transportation's international expertise and proven high capacity signalling solutions.

"Working with MMRA and MTM, the RSA is focused on delivering a system that meets operational requirements, integrates seamlessly with existing infrastructure and improves overall network performance. Our specialised team is highly experienced in managing interfaces across major projects and will support the successful delivery of the overall Metro Tunnel Project."

The RSA will deliver the design, supply, installation, testing, integration and commissioning activities for train and power control systems, operational control systems, and conventional and high capacity signalling.

The RSA will provide systems across almost 91km of existing operational rail corridor and through the new 9km twin tunnels and work with Metro Tunnel's 'Tunnel & Stations' Public Private Partnership to deliver an integrated rail system.

ENDS

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1899, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the

Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 30 June 2017, employed approximately 52,300 people directly and through its investments.