

CNA GROUP LIMITED

(Company Registration No. 199000449K)

(Incorporated in Singapore)

REQUISITION OF AN EGM – NOTICE OF EGM AND DESPATCH OF CIRCULAR

Reference is made to the announcement made by CNA Group Limited (the “**Company**”) on 10 June 2015 (“**10 June Announcement**”) in respect of the letter from HD Capital Holding Pte Ltd and Liu Jinrong requesting for the Company to convene an extraordinary general meeting (“**EGM**”) pursuant to Section 176 of the Companies Act, Chapter 50 of Singapore (the “**Requisition Notice**”). Unless defined otherwise, capitalised terms used herein shall have the definition ascribed to them in the 10 June Announcement.

Pursuant to the Requisition Notice, the Company wishes to announce that an EGM will be convened on 6 August 2015 to consider the resolutions proposed in the Requisition Notice. A circular will be despatched in due course to shareholders of the Company setting out further information on the Requisition Notice, and an electronic copy of the Circular will be made available on the SGX-ST website at www.sgx.com. The Notice of EGM will be announced separately on SGXNet.

The Company will release further announcements as and when there are material developments on the matter. In the meantime, shareholders of the Company are advised to exercise caution in respect of the dealings in the shares of the Company.

BY ORDER OF THE BOARD

Lun Chee Leong
Company Secretary
30 June 2015