



SGX RELEASE
For Immediate Release

Company Registration Number 200413014R
36 Tuas Road, Singapore 638505

Singapore and Australia
28 January 2016

Consent Solicitation Exercise – Results of Meeting

Series 001 S\$110,000,000 7.45 per cent. Notes due 2016 (ISIN: SG6TF6000008) (the "Notes") issued under the S\$350,000,000 Multicurrency Debt Issuance Programme of AusGroup Limited established on 22 September 2014

Announcement of Results of Meeting

AusGroup Limited (the "**Company**") refers to the announcement made by the Company on 6 January 2016 (the "**Announcement**") in relation to the Consent Solicitation by the Company in connection with the Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement and the consent solicitation statement dated 6 January 2016 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 28 January 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any modification.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five Business Days after the passing of the Extraordinary Resolution at the meeting of the Noteholders.

By Order of the Board
AusGroup Limited

Eng Chiaw Koon
Director
28 January 2016

- Ends -

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com