



## INNOPAC HOLDINGS LIMITED

(Incorporated in Singapore)

(Company Registration No. 197301788K)

### NOTICE OF EXPIRY OF WARRANTS W171110

**TO ALL HOLDERS OF WARRANTS W171110 WHO WISH TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF INNOPAC HOLDINGS LIMITED (THE "COMPANY")**

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Company's Warrants W171110 (the "**Warrantholders**") who have sold their Warrants W171110 should immediately upon receipt of a copy of this Notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "**Warrants W171110**" refers to all warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 7 October 2014 (the "**Deed Poll**").

#### **EXPIRY OF WARRANTS W171110 ON FRIDAY, 10 NOVEMBER 2017 AT 5.00 P.M.**

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants W171110 set out in the Deed Poll, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") comprised in the Warrants W171110 will expire at **5.00 p.m. on Friday, 10 November 2017** after which time, any subscription rights comprised in the Warrants W171110 which have not been exercised will lapse and the Warrants W171110 will cease to be valid for any purpose whatsoever.

#### **EXERCISE PRICE**

The exercise price of the Warrants W171110 is S\$0.012 for each New Share (the "**Exercise Price**").

#### **PROCEDURE FOR EXERCISE OF WARRANTS W171110**

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants W171110. In order to exercise the Warrants W171110, a Warrantholder must complete and sign the exercise notice relating to the Warrants W171110 in the prescribed form (the "**Exercise Form**").

Copies of the Exercise Form are available from the Warrant Agent, B.A.C.S. Private Limited. The address, telephone number and business hours of the Warrant Agent are as follows:-

B.A.C.S. Private Limited  
8 Robinson Road #03-00  
ASO Building, Singapore 048544  
Telephone Number: 6593 4848  
Business Hours: 9.00 a.m. to 5.00 p.m. from Mondays to Fridays  
(Closed on Saturdays, Sundays and Public Holidays)

The completed Exercise Form must be delivered to the Warrant Agent **not later than 5.00 p.m. on Friday, 10 November 2017** accompanied by the following:-

1. (a) where the Warrants W171110 are not registered in the name of The Central Depository (Pte) Limited ("**CDP**"), the Warrantholder must produce the relevant warrant certificate(s); or

- (b) where the Warrants W171110 are registered in the name of CDP, Warrantheolders should note that the exercise of their Warrants W171110 is conditional upon, *inter alia*, the number of Warrants W171110 so exercised being available in the "Free Balance" of their securities account with CDP;
2. any such evidence as the Warrant Agent may require to determine or verify the due execution of the Exercise Form by or on behalf of the exercising Warrantheolder (including every joint Warrantheolder, if any);
  3. payment of the Exercise Price in Singapore currency by banker's draft or cashier's order drawn on a bank in Singapore made payable to **"INNOPAC HOLDINGS LIMITED"** for the full amount of the monies payable in respect of the aggregate number of Warrants W171110 exercised. Any such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below and shall comply with any exchange control or other statutory requirement for the time being applicable.

Payment shall be made free of any foreign exchange commissions, remittance charges or other deductions and shall be accompanied by a payment advice containing:-

- (a) the name of the exercising Warrantheolder;
  - (b) the number of Warrants W171110 exercised; and
  - (c) if the relevant warrant certificate is registered in the name of a person other than CDP, the certificate number of the relevant warrant certificate, or where the relevant warrant certificate is registered in the name of CDP, the securities account number(s) of the exercising Warrantheolder from which the number of Warrants W171110 being exercised is to be debited, as the case may be; and
4. any deposit or other fees for the time being chargeable by and payable to CDP, if any, and any stamp, issue, registration or other similar taxes or duties arising from the exercise of the Warrants W171110 as the Warrant Agent may require.

Any New Shares arising from such exercise of the Warrants W171110 shall rank *pari passu* in all respects with the then existing shares of the Company, save for dividends, rights, allotments or other distributions that may be declared or paid, the Record Date of which is before the relevant date of exercise of the Warrants W171110. Record Date in this context means, in relation to any dividends, rights, allotments or other distributions, the date on which as at the close of business (or such other time as may have been notified by the Company), shareholders of the Company must be registered with the Company or in the case of shareholders whose shares are registered in the name of CDP, with CDP, in order to participate in such dividends, rights, allotments or other distributions.

#### **LAST DAY FOR TRADING IN WARRANTS W171110**

The last day for trading in the Warrants W171110 on the Singapore Exchange Securities Trading Limited ("SGX-ST") will be 3 November 2017 and trading will cease with effect from 9.00 a.m. on 6 November 2017. The Warrants W171110 will then be de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on 13 November 2017.

**AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 10 NOVEMBER 2017, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS W171110 WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT W171110 WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.**

By Order of the Board

Chu Kam Po  
Company Secretary

9 October 2017