

ADVENTUS HOLDINGS LIMITED

(Company Registration No. 200301072R)

PROPOSED ALLOTMENT AND ISSUE OF 875,000,000 NEW SHARES – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Directors**”) of Adventus Holdings Limited (the “**Company**”) refers to the announcement dated 26 November 2013 in relation to the proposed allotment and issue of 875,000,000 new ordinary shares in the capital of the Company to Mr Chin Bay Ching at the issue price of S\$0.0165 per share (the “**Previous Announcement**”).

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

RECEIPT OF LISTING AND QUOTATION NOTICE

The Directors wish to announce that the Company’s Sponsor has on 4 February 2014 received the listing and quotation notice from the SGX-ST (the “**L&Q Notice**”) for the listing and quotation of the Subscription Shares on the Catalist board of the SGX-ST, subject to the following:

- (a) compliance with the listing requirements of the SGX-ST; and
- (b) shareholders’ approval being obtained for the Subscription at an extraordinary general meeting of the Company (the “**EGM**”) to be convened.

The Subscription Shares must be placed out within seven (7) market days from the date of the EGM.

Please note that the L&Q Notice is not an indication of the merits of the Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

A circular containing information in connection with the Subscription will be despatched to Shareholders in due course. The Company will make further announcements relating to the Subscription and Mandatory General Offer as and when necessary.

DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have been delegated detailed supervision of the Subscription) have individually and collectively reviewed and approved the issue of this announcement, and have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate in all material aspects and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information contained in this announcement has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from these sources.

By Order of the Board

Lim Keng Hock Jonathan
Chairman and Executive Director

5 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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