

MATEX INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198904222M)

CSF FUND I PTE. LTD. AS STRATEGIC INVESTOR AND COLLABORATION PARTNER

- COMPLETION OF PLACEMENT EXERCISE

1. INTRODUCTION

The board of directors ("**Board**") of Matex International Limited ("**Company**") refers to the Company's announcements dated 5 June 2023 and 9 June 2023 ("**Previous Announcements**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

2. COMPLETION OF PLACEMENT EXERCISE

Further to the Previous Announcements, the Board is pleased to announce the completion of the Placement Exercise on 26 June 2023 pursuant to which the Placement Shares have been allotted and issued.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 28 June 2023.

Following the completion of the Placement Exercise, the total number of issued and paid-up share capital of the Company has increased from 311,698,153 Shares to 361,698,153 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) of the Company.

The Placement Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank *pari passu* with and shall carry all rights similar to the existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the Completion Date.

BY ORDER OF THE BOARD

Dr Tan Pang Kee
Chief Executive Officer / Managing Director
26 June 2023

*This announcement has been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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