
**SUCCESSFUL CLOSE OF SERIES 001 OF 2-MONTHS' DIGITAL
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM
– S\$12.9 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023 and 12 October 2023 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 2-months' Series 001 SDAX Issuance launched on 12 October 2023 has successfully closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$12.9 million.

The digital securities to be issued by the Company to the subscribers of the 2-months' Series 001 SDAX Issuance has been listed on the SDAX Platform with effect from 17 October 2023.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 2-months' Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

17 October 2023

IMPORTANT NOTICE

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