

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

EXTENSION OF FULFILMENT DATE IN RELATION TO THE PROPOSED ISSUE OF 1% REDEEMABLE STRUCTURED CONVERTIBLE NOTES DUE 2019 IN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$50,000,000

*Unless otherwise defined all capitalised terms shall bear the same meanings as the announcement made by The Stratch Group Limited (the “**Company**”) on 16 July 2016.*

Further to the announcements made by the Company on 30 May 2016 and 16 July 2016, in relation to *inter alia* the Subscription Agreement and the Proposed Notes Issue, the Board wishes to announce that the Company, the Subscriber and ACPAM have mutually agreed in writing to extend the Fulfilment Date under the Subscription Agreement to 15 February 2017 to provide sufficient time for the Company to fulfill the conditions precedent under the Subscription Agreement, in particular to convene the EGM to seek approval of Shareholders for the Proposed Notes Issue.

The Company will make the necessary announcements in relation to the Proposed Notes Issue in due course. In the meantime, Shareholders are advised to exercise caution in trading their Shares. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Leong Sook Ching

Executive Director/Company Secretary

15 November 2016