

2 July 2019

**ANNOUNCEMENT
FINAL REDEMPTION AT MATURITY
FPC FINANCE LIMITED**

(Incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)

**US\$400,000,000 6.0 per cent. Guaranteed Bonds due 2019
(ISIN: XS0798486543) (the “Bonds”)**

**Irrevocably and unconditionally guaranteed by
FIRST PACIFIC COMPANY LIMITED**

(Incorporated with limited liability under the laws of Bermuda)

Unless otherwise defined herein, terms used in this announcement refer to terms as defined in the terms and conditions of the Bonds (the “**Conditions**”).

The Issuer wishes to confirm and announce that on 28 June 2019, being the Maturity Date, US\$214,930,000 in aggregate principal amount of the Bonds (being all the Bonds outstanding) were redeemed by the Issuer pursuant to Condition 5(a) of the Bonds. The Issuer has also authorised Deutsche Bank AG, Hong Kong Branch as Principal Paying Agent and Deutsche Bank Luxembourg S.A. as Registrar to take such steps as are required to cancel the redeemed Bonds on its behalf. As at 1 July 2019, following redemption of the Bonds as described above, the Bonds are no longer listed securities on the Singapore Exchange Securities Trading Limited.

FPC FINANCE LIMITED