

INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (the “**Company**” and collectively with its subsidiaries, “**Group**”) wishes to announce that its associated company, GL Lighting Holding Pte. Ltd. (“**GLH**”) has subscribed for a further US\$2,967,439.62 in the share capital of General Luminaire (Kunshan) Co. Ltd. (“**KSGL**”). The paid-up share capital of KSGL will increase from US\$5,800,000 to US\$8,767,439.62. KSGL is a wholly-owned subsidiary of GLH. The increase in capital is funded through bank borrowings.

The transaction is not expected to have any material impact on the loss per share and the net tangible assets per share of the Group for current financial year ending 31 December 2018.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transactions.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer

26 July 2018