Oversea-Chinese Banking Corporation Limited

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

(a)	Date of the sale, transfer, cancellation and/or use:	29 April 2015	
(b)	Purpose of such sale, transfer, cancellation and/or use:	Employees' share schemes	
(c)	Number of treasury shares sold, transferred, cancelled and/or used:	4,798,497	
(d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before change 1	1,230,382
		After change	6,431,885
(e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before change 0).2821%
		After change 0).1613%
(f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S\$ 48,992,174.51	

Issued by Oversea-Chinese Banking Corporation Limited

29-Apr-15