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## PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

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The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that the Company is proposing to seek a dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of the Stock Exchange of Hong Kong Limited (the “**SEHK**”)(the “**Proposed Listing**”).

The Board believes that having a primary listing status in both Singapore and Hong Kong will provide the Company with ready access to these different equity markets in the Asia Pacific region as and when opportunities arise. The Board also believes that the Proposed Listing will increase market visibility of the Company, potentially widening its investor base and enabling the Company to benefit from exposure to a wider range of private and institutional investors. Apart from increasing liquidity of its Shares, it is also an opportunity for the Company to further enhance its profile.

The Company has appointed Alliance Capital Partners Limited as the sponsor in Hong Kong with respect to the Proposed Listing. As at the date of this announcement, preparatory works are on-going and no application has been made (i) to the SEHK for the listing of, and permission to deal in, the Shares, on the Main Board of the SEHK, or (ii) to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) in connection with the Proposed Listing.

The Board wishes to caution that there is no certainty or assurance as at the time of this announcement that applications for the Proposed Listing will be made to the SEHK and the SGX-ST and, if made, that the Proposed Listing will eventually materialise. In addition, the Proposed Listing is in a preliminary stage, subject to, among others, satisfactory due diligence and assessment of suitability for listing by the sponsor and other professional advisers as well as approval from the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK and, as applicable or required, other legal or regulatory approvals including the approval of the shareholders of the Company (the “**Shareholders**”) and the SGX-ST. The Proposed Listing may or may not involve a public offering of new Shares in conjunction with the Proposed Listing, subject to the then prevailing market conditions. The Board will provide an update to shareholders at a later stage.

Shareholders and other investors are advised to exercise caution when dealing in the shares of the Company, and to refrain from taking any action which may be prejudicial to their interests. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers. Information disclosed in this announcement is also subject to change.

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalyst, make further announcement(s) to update Shareholders on the Proposed Listing, as and when appropriate.

### By Order of the Board

Lim Kuoh Yang  
Chief Executive Officer

15 January 2018

*This announcement has been prepared by CNMC Goldmine Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address:16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*