# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

Name of Listed Issuer:  ARA LOGOS LOGISTICS TRUST  Type of Listed Issuer:  Company/Corporation  Registered/Recognised Business Trust  Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED  Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)	
Type of Listed Issuer:  ☐ Company/Corporation ☐ Registered/Recognised Business Trust ☑ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED  Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
<ul> <li>Company/Corporation</li> <li>Registered/Recognised Business Trust</li> <li>✓ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED</li> <li>Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> </ul>	
☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED  Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED  Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED  Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
☐ No (Please proceed to complete Part II)	
✓ Yes (Please proceed to complete Parts III & IV)	
Date of notification to Listed Issuer:	
20-Apr-2021	

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/</u>	<u>'Unitholder A</u>	



<u> </u>	Name of Substantial Shareholder/Unitholder:
	Alexandrite Gem Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Apr-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Apr-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	140,032,348	140,032,348
As a percentage of total no. of voting shares/(	0	10.96	10.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 173,878,448	Total 173,878,448

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

On 16 April 2021, 33,846,100 new units in ARA LOGOS Logistics Trust were issued to LOGOS Units No. 1, a wholly-owned subsidiary of LOGOS Property Group Limited pursuant to the completion of the private placement. Please refer to the announcements by ARA LOGOS Logistics Trust dated 26 October 2020 and 16 April 2021 in relation to the acquisition of five logistics properties located in Australia and fund investment in 49.5% interest in NEW LAIVS Trust and 40.0% in Oxford Property Fund.

LOGOS Property Group Limited is a subsidiary of ARA Logistics Venture I Limited. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited who is in turn a subsidiary of ARA Logistics (Holdings) Pte. Ltd. ARA Asset Management Limited holds 100% of the shares of ARA Logistics (Holdings) Pte. Ltd. ARA Investment (Cayman) Limited holds 100% of the shares of ARA Asset Management Limited. ARA Asset Management Holdings Pte. Ltd. holds 100% of the shares of ARA Investment (Cayman) Limited. Accordingly, ARA Asset Management Limited, ARA Investment (Cayman) Limited and ARA Asset Management Holdings Pte. Ltd. are therefore deemed to be interested in the units in ARA LOGOS Logistics Trust held by LOGOS Units No. 1 Ltd pursuant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

Alexandrite Gem Holdings Limited ("AGHL") holds more than 20 per cent. of the voting rights of ARA Asset Management Holdings Pte. Ltd., Accordingly, AGHL, through ARA Asset Management Holdings Pte. Ltd., is deemed interested in all the units in ARA LOGOS Logistics Trust which ARA Asset Management Holdings Pte. Ltd. is deemed interested in.

AGHL is wholly-owned by certain private equity funds which are limited partnerships ("the Funds") managed by Warburg Pincus LLC ("WP LLC"), a New York limited liability company.

Warbug Pincus XII, L.P., a Delaware limited partnership ("WP XII GP") and Warburg Pincus China GP, L.P., a Delaware limited partnership ("WPC GP") are the general partners of the Funds.

WP Global LLC, a Delaware limited liability company ("WP Global"), is the general partner of each of WP XII GP and WPC GP.

Warburg Pincus Partners II, L.P., a Delaware limited partnership ("WPP II"), is the managing member of WP Global.

Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WPP GP LLC"), is the general partner of WPP II.

Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WPP GP LLC.

Charles R. Kaye is U.S. Citizen and Managing General Partner of WP and Managing Member and Chief Executive Officer of WP LLC and may be deemed to control the Warburg Pincus entities.

Charles R. Kaye disclaims beneficial ownership of all shares held by the Warburg Pincus entities.

By virtue of this, each of WP Global, WPP II, WPP GP LLC and WP has a deemed interest in all the units in ARA LOGOS Logistics Trust which ARA Asset Management Holdings Pte. Ltd. is deemed interested in.

Total number of units of ARA LOGOS Logistics Trust used in the computation of the percentage interest:

- (i) immediately before the transaction is 1,278,078,909; and
- (ii) immediately after the transaction is 1,438,621,809.
- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

10.	Atta	chments ( <i>if any</i> ): <b>①</b>
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(-)	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
		arks ( <i>if any</i> ):
Sub	stantia	al Shareholder/Unitholder B
	Nam	al Shareholder/Unitholder B
·	Nam WP G Is S	al Shareholder/Unitholder B  ie of Substantial Shareholder/Unitholder:  lobal LLC  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
	Nam WP G Is S secu Y N	al Shareholder/Unitholder B  le of Substantial Shareholder/Unitholder:  lobal LLC  lobstantial Shareholder/Unitholder a fund manager or a person whose interest in the littles of the Listed Issuer are held solely through fund manager(s)?
	Nam WP G Is S secu Y V Notif	al Shareholder/Unitholder B  The of Substantial Shareholder/Unitholder:  The local LLC  The local LLC   The local Shareholder/Unitholder a fund manager or a person whose interest in the limit
	Nam WP G  Is S secu Y V Notif	al Shareholder/Unitholder B  ie of Substantial Shareholder/Unitholder:  lobal LLC  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  iication in respect of:  ecoming a Substantial Shareholder/Unitholder
	Nam WP G Is S secu Y V N Notif	al Shareholder/Unitholder B  ie of Substantial Shareholder/Unitholder:  lobal LLC  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  iication in respect of:  ecoming a Substantial Shareholder/Unitholder
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3.	Nam WP G Is Sisecu Y V Notiff B C Date	al Shareholder/Unitholder B  The of Substantial Shareholder/Unitholder:  The lobal LLC  The standard Shareholder/Unitholder a fund manager or a person whose interest in the surities of the Listed Issuer are held solely through fund manager(s)?  The standard Shareholder in the standard Shareholder in the standard Shareholder in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
Sub  3.	Nam WP G Is S secu Y N Notif B C Date	al Shareholder/Unitholder B  ie of Substantial Shareholder/Unitholder:  lobal LLC  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder

	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con d after the transac	version price known tion:	
	Immediately before the transaction	Direct Interest 0	Deemed Interest 140,032,348	Total 140,032,348
und	of voting shares/units held and/or lerlying the ts/options/warrants/convertible debentures:		140,032,340	140,032,340
	a percentage of total no. of voting res/ເ	0	10.96	10.96
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	173,878,448	173,878,448
	a percentage of total no. of voting res/():  Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			12.09 
sha	Circumstances giving rise to deem [You may attach a chart in item 10 to	ned interests (if the	e interest is such): ubstantial Shareholde	
sha	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	ned interests (if the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the Si areholder A's notification of the illustrate how the si areholder A's notification of the illustrate how the si areholder A's notification of the illustrate how the si areholder A's notification of the illustrate how the illust	e interest is such): ubstantial Shareholde ition.	r/Unitholder's deeme
sha	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Please see paragraph 8 of Substantial Sh  Relationship between the Substant [You may attach a chart in item 10 to	ned interests (if the illustrate how the Sometimes are holder A's notificate are holder A's notificate at all Shareholders/show the relationsh	e interest is such): ubstantial Shareholde ation. Unitholders giving n ip between the Substa	r/Unitholder's deeme

	(c) 15-digit transaction reference number of the relevant transaction in the	Form 3
	which was attached in the Initial Announcement:	
12.	Remarks (if any):	
<u>Sub</u>	ostantial Shareholder/Unitholder C	
1.	Name of Substantial Shareholder/Unitholder:	
	Warburg Pincus Partners II, LP.	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)?	terest in t
	☐ Yes  ✓ No	
3.	Notification in respect of:	
J.	Becoming a Substantial Shareholder/Unitholder	
		older/Unitho
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest:	
	16-Apr-2021	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisit	ion of or t
0.	change in, interest (i) (if different from item 4 above, please specify the date):	1011 01, 01 1
	16-Apr-2021	
6.	Explanation (if the date of becoming aware is different from the date of acquisit change in, interest):	ion of, or t
7.	Quantum of total voting shares/units (including voting shares/units	underlvi
	rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder/Unitholder before and after the transaction:	
		Total
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und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	140,032,348	140,032,348
	a percentage of total no. of voting res/ເ	0	10.96	10.96
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	173,878,448	173,878,448
	a percentage of total no. of voting res/ເ	0	12.09	12.09
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Please see paragraph 8 of Substantial Sh	illustrate how the St	ubstantial Shareholde	r/Unitholder's deemed
9.	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]  Please see paragraph 8 of Substantial Sh  Attachments (if any):	show the relationsh areholder A's notifica	ip between the Substa	
	(The total file size for all attachmen	nt(s) should not excee	d 1MB.)	
11.	If this is a <b>replacement</b> of an earli	• •	·	
	(a) SGXNet announcement ref on SGXNet (the "Initial Anno		<u>t</u> notification which	was announced
	(b) Date of the Initial Announce	ment:		
	(c) 15-digit transaction referen which was attached in the Ir			on in the Form 3
12.	Remarks (if any):			

Sub	stantial Shareholder/Unitholder D	•		
1.	Name of Substantial Shareholder/U	Jnitholder:		
	Warburg Pincus Partners GP LLC			
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are h  ☐ Yes  ☑ No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Apr-2021			
5.	Date on which Substantial Sharehochange in, interest (if different			•
	16-Apr-2021			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	, ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the ts/options/warrants/convertible debentures:	0	140,032,348	140,032,348
1	a percentage of total no. of voting res/ເ	0	10.96	10.96

Direct Interest

0

Deemed Interest

173,878,448

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

173,878,448

	percentage of total no. of voting es/t	0	12.09	12.09
	Circumstances giving rise to dee [You may attach a chart in item 10 to interest arises]			
	Please see paragraph 8 of Substantial S	hareholder A	's notification.	
	Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]			
	Please see paragraph 8 of Substantial S	hareholder A	's notification.	
0.	Attachments ( <i>if any</i> ):			
	(The total file size for all attachm	ent(s) should i	not exceed 1MB.)	
	If this is a <b>replacement</b> of an ear			
	<ul><li>(a) SGXNet announcement re on SGXNet (the "Initial Ani</li></ul>			wnich was announced
	(b) Date of the Initial Announce	ement:		
	(c) 15-digit transaction refere			nsaction in the Form 3
	which was attached in the	Initial Anno	uncement: ──	
<u>.</u> .	Remarks (if any):			
		F SSSPOOT		
<u>ıbs</u>	tantial Shareholder/Unitholder F			
	Name of Substantial Shareholde	r/Unitholde	:	
	Warburg Pincus & Co.			
	Is Substantial Shareholder/Unit securities of the Listed Issuer are		•	

	☐ Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unith
	Ceasing to be a Substantial Share	holder/Unitholder		
	Date of acquisition of or change in	interest:		
	16-Apr-2021			
	Date on which Substantial Shareh change in, interest (if different			•
	16-Apr-2021			
	Explanation (if the date of becomi change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or
	Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and Immediately before the transaction	e debentures (con	version price knowr	
	Immediately before the transaction			
unc	of voting shares/units held and/or derlying the nts/options/warrants/convertible debentures:	0	140,032,348	140,032,348
	a percentage of total no. of voting	0	10.96	10.96
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	173,878,448	173,878,448
	a percentage of total no. of voting ares/t	0	12.09	12.09
i.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deeme
	Please see paragraph 8 of Substantial Sha	areholder A's notifica	ition.	
9.	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]			

✓ No

3.

Notification in respect of:

). Atta	achments ( <i>if any</i> ): 🕤
G	(The total file size for all attachment(s) should not exceed 1MB.)
. If th	nis is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	which was attached in the initial Announcement:
2. Re	marks (if any):
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ubstan	tial Shareholder/Unitholder F
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Na Ath Is a	me of Substantial Shareholder/Unitholder: ena Logistics Holding Ltd
Na Ath Is sec	me of Substantial Shareholder/Unitholder:  ena Logistics Holding Ltd  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
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Na Ath Is : sec V No	me of Substantial Shareholder/Unitholder: ena Logistics Holding Ltd  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No  tification in respect of: Becoming a Substantial Shareholder/Unitholder
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Na Ath Is second No Da	me of Substantial Shareholder/Unitholder:  ena Logistics Holding Ltd  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  tification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder
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Na Ath Is sec □ No □ Da cha	me of Substantial Shareholder/Unitholder:  ena Logistics Holding Ltd  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  tification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  te of acquisition of or change in interest:  Apr-2021  te on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

7.	Quantum of total voting shares/units (including voting shares/units underly rights/options/warrants/convertible debentures {conversion price known}) held by Substan					
	Shareholder/Unitholder before and Immediately before the transaction			Total		
No.	of voting shares/units held and/or derlying the	0	140,032,348	140,032,348		
As	nts/options/warrants/convertible debentures: a percentage of total no. of voting	0	10.96	10.96		
sha	ares/( ):	Dinacticiana	D	T-1-1		
	Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/	Direct Interest 0	Deemed Interest 173,878,448	Total 173,878,448		
	ivortible deponitates .		40.00			
As	a percentage of total no. of voting ares/():  Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			12.09		

On 16 April 2021, 33,846,100 new units in ARA LOGOS Logistics Trust were issued to LOGOS Units No. 1, a wholly-owned subsidiary of LOGOS Property Group Limited pursuant to the completion of the private placement. Please refer to the announcements by ARA LOGOS Logistics Trust dated 26 October 2020 and 16 April 2021 in relation to the acquisition of five logistics properties located in Australia and fund investment in 49.5% interest in NEW LAIVS Trust and 40.0% in Oxford Property Fund.

LOGOS Property Group Limited is a subsidiary of ARA Logistics Venture I Limited.

Athena Logistics Holding Ltd holds more than 20% of the issued share capital of ARA Logistics Venture I Limited, it is accordingly also deemed interested in the ARA LOGOS Logistics Trust.

Athena Logistics Holding Ltd is wholly-owned by certain private equity funds which are limited partnerships ("the Funds") managed by Warburg Pincus LLC ("WP LLC"), a New York limited liability company.

Warbug Pincus XII, L.P., a Delaware limited partnership ("WP XII GP") and Warburg Pincus China GP, L.P., a Delaware limited partnership ("WPC GP") are the general partners of the Funds.

WP Global LLC, a Delaware limited liability company ("WP Global"), is the general partner of each of WP XII GP and WPC GP.

Warburg Pincus Partners II, L.P., a Delaware limited partnership ("WPP II"), is the managing member of WP Global.

Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WPP GP LLC"), is the general partner of WPP II.

Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WPP GP LLC.

Charles R. Kaye is U.S. Citizen and Managing General Partner of WP and Managing Member and Chief Executive Officer of WP LLC and may be deemed to control the Warburg Pincus entities.

By virtue of this, each of WP Global, WPP II, WPP GP LLC and WP has a deemed interest in all the units in ARA LOGOS Logistics Trust whichARA Logistics Venture I Limited is deemed interested in.

Total number of units of ARA LOGOS Logistics Trust used in the computation of the percentage interest:

- (i) immediately before the transaction is 1,278,078,909; and
- (ii) immediately after the transaction is 1,438,621,809.

9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
10.	Attac	chments ( <i>if any</i> ): <b>①</b>
	G	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:

	(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:
12.	Remarks (if any):

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	33,846,100
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	18,699,970.25
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	✓ Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:			
	(a)	Name of Individual:			
		Steven G Glenn			
	(b)	Designation (if applicable):			
		CFO			
	(c)	Name of entity (if applicable):			
		Warburg Pincus & Co.			
an 5		on Reference Number (auto-generated): 9 3 0 4 4 3 4 2 3 1 9 3			