



**CHINA MINING INTERNATIONAL LIMITED**

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

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## **UPDATE ON USE OF PLACEMENT PROCEEDS**

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The board of directors (the “Board”) of China Mining International Limited (the “Company”) refers to the announcements made by the Company on 30 September 2011, 31 October 2011, 8 November 2011 and 17 November 2011 concerning the placement net proceeds of S\$12,290,000 raised from the issuance of 195.6 million new ordinary shares for S\$0.063 each (the “Placement”).

The Board would like to update shareholders that, as at the date of this announcement, the proceeds from the Placement have yet been utilized, but shall be conserved towards the expansion of the Group’s business in the mining sector.

### **BY ORDER OF THE BOARD**

**Foo Soon Soo**

**Yeo Tze Khern**

**Joint Company Secretaries**

29 April 2013