



**NANOFILM TECHNOLOGIES INTERNATIONAL LIMITED**

(Company Registration Number 199902564C)

(Incorporated in Singapore on 13 May 1999)

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**LOAN FACILITIES**

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The Board of Directors (the “**Board**”) of Nanofilm Technologies International Limited (the “**Company**”) refers to the Company’s announcement dated 29 December 2023 in relation to the loan facilities obtained by its wholly-owned subsidiaries, Nanofilm Renewable Energy Technology (Shanghai) Co., Ltd. (“**NRE**”) and Nanofilm Vacuum Coating (Shanghai) Co., Ltd (“**NVC**”), and wishes to announce that NVC has obtained an additional three year term loan of RMB 50 million (“**Loan 3**”) from Industrial and Commercial Bank of China (“**Bank**”) to fund the working capital purposes of NVC.

Loan 3 will be secured by a mortgage over Shanghai Plant 1 and Shanghai Plant 2 (located at Songhui Road, Zhaoxiang Town, Qingpu District, Shanghai) owned by NRE and a corporate guarantee from the Company. Each of Loan 2 and Loan 3 are additionally secured by a pledge over two utility patents owned by NVC.

Under the terms of Loan 3, an event of default, the occurrence of which will entitle the Bank to recall the outstanding loans, is deemed to have occurred if (a) Dr Shi Xu, Executive Chairman of the Company, ceases to be a de facto controller of NVC. A de facto controller is defined to mean a person who, although not a shareholder of a company, is able to dominate the company's actions through investment relationships, agreements, or other arrangement; or (b) there is any change of control between the borrower and any of its related parties.

The abovementioned loan facilities are not expected to have any material impact on the Group’s consolidated earnings and net tangible assets per share for the financial year ending 31 December 2025.

None of the Directors of the Company is deemed to have any interest, direct or indirect, in the loan transactions abovementioned, save for their interests by virtue of their shareholdings (if any) in the Company.

**BY ORDER OF THE BOARD**  
**NANOFILM TECHNOLOGIES INTERNATIONAL LIMITED**

Lim Kian Onn  
Chief Financial Officer

25 March 2025