



CIMIC Group Limited
ABN 57 004 482 982

Level 25, 177 Pacific Highway
North Sydney, NSW 2060 Australia

PO Box 1002
Crows Nest, NSW 1585 Australia

T +61 2 9925 6666

F +61 2 9925 6000

cimic.com.au

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Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

CIMIC'S UGL AWARDED \$180M IN RAIL CONTRACTS IN NSW AND SA

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

11 MARCH 2020**CIMIC'S UGL AWARDED \$180M IN RAIL CONTRACTS IN NSW AND SA**

CIMIC Group company UGL has been awarded two rail sector contracts, generating total revenue of more than \$180 million.

As part of a consortium, UGL been awarded a contract for the operations and maintenance of Adelaide's North - South tram and bus network. The consortium consists of Transit Systems, UGL and John Holland, and will perform operations and maintenance on the Adelaide trams network for eight years from July 2020.

Additionally, UGL has secured a contract to manufacture new locomotives for Qube Logistics, over a period of 18 months. The new locomotives will be built in Newcastle, NSW.

CIMIC Group Chief Executive Officer Juan Santamaria said: "Our selection by the Department of Planning, Transport and Infrastructure to operate and maintain Adelaide's trams is testament to UGL's expertise and experience in the heavy and light rail industry and our ability to deliver safe and reliable transportation for the travelling public.

"UGL's long history of manufacturing is key to our success in Newcastle. We're proud that UGL has had a presence in NSW for more than 120 years, including a strong presence in Newcastle."

UGL Managing Director Jason Spears said: "UGL has a reputation for the manufacture, operations and maintenance of heavy and light rail across Australia. These contracts extend our light rail capability alongside our Adelaide heavy rail presence and commence our relationship with Qube Logistics. UGL has a strong reputation for quality and safety and we look forward to exhibiting that through these manufacturing, maintenance and operations contracts."

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Authorised by the CIMIC Group Continuous Disclosure Committee

Contacts

Mr Justin Grogan, Investor Relations T+61 2 9925 6628

Ms Fiona Tyndall, Communications T+61 2 9925 6188

CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 40,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.