

**UMS HOLDINGS LIMITED**

(Registration No. 200100340R)

**LIQUIDATION OF A WHOLLY-OWNED SUBSIDIARY**

The Board of Directors of UMS Holdings Limited wishes to announce that Ultimate Manufacturing Solutions (Suzhou) Co., Ltd., a company incorporated in the People's Republic of China ("UMS Suzhou") which is a wholly-owned subsidiary of the Company has been placed in Liquidation on 12 January 2009. A Liquidation Committee consisting of the following persons was formed to conduct the liquidation in accordance with the relevant laws and regulations of the People's Republic of China:-

- (a) Mr Michael Pong, (Chairman);
- (b) Mr Kevin Yang, (Member); and
- (c) Mr Kevin Zhu, (Member).

The above-mentioned liquidation does not have any material impact on the Company's net tangible assets and earnings per share for the financial year ending 31 December 2009.

Submitted by Luong Andy, Director on 23 February 2009 to the SGX.