GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

COMPLETION OF THE PROPOSED PLACEMENT OF:

(1) 600,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S$0.016 PER SUBSCRIPTION SHARE; AND

(2) 360,000,000 FREE, NON-LISTED AND NON-TRANSFERABLE WARRANTS WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY AT AN EXERCISE PRICE OF S$0.02 FOR EACH NEW SHARE

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of Green Build Technology Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to:

(a) the announcement dated 29 April 2026 made by the Company ("**Placement Announcement**") in relation to, among other things: (i) the proposed subscription by the Subscriber of 600,000,000 new ordinary shares in the capital of the Company; and (ii) the proposed subscription by the Subscriber of 360,000,000 free, non-listed and non-transferable warrants (the "**Warrants**" and each a "**Warrant**"), with each Warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company (collectively, the "**Proposed Placement**");

(b) the announcement dated 29 April 2026 (the "**Pre-Conditional Offer Announcement**") made by the Subscriber, relating to a pre-conditional mandatory cash offer for all the issued and paid-up shares in the capital of the Company ("**Shares**") other than those already owned, controlled or agreed to be acquired by the Subscriber and parties acting in concert with it;

(c) the announcement dated 29 April 2026 made by the Company in response to Pre-Conditional Offer Announcement;

(d) the announcement dated 29 June 2026 made by the Company in relation to the extension of the Long-Stop Date from 29 June 2026 to 29 August 2026 (the "**First LSD Extension**");

(e) the announcement dated 29 June 2026 made by the Subscriber in relation to the First LSD Extension;

(f) the announcement dated 28 August 2026 made by the Company in relation to the extension of the Long-Stop Date from 29 August 2026 to 29 October 2026 (the "**Second LSD Extension**");

(g) the announcement dated 28 August 2026 made by the Subscriber in relation to the Second LSD Extension;

(h) the announcement dated 10 September 2026 made by the Company in connection with the receipt of AIP in respect of the listing and quotation of the New Securities on the Mainboard of the SGX-ST;

(i) the announcement dated 13 October 2026 made by the Company to provide an update to Shareholders about the change of shareholding interests in the Subscriber; and

(j) the announcements dated 21 September 2026, 29 September 2026 and 6 October 2026 made by the Company in connection with the Company's extraordinary general meeting to approve resolutions in connection with the Proposed Placement, including but not limited to the Company's circular to shareholders dated 21 September 2026,

(collectively, the "**Previous Announcements**").

2. COMPLETION OF THE PROPOSED PLACEMENT

2.1. The Board is pleased to announce the completion of the Proposed Placement (the "**Completion**") pursuant to which:

(a) 600,000,000 Subscription Shares were allotted and issued to the Subscriber in accordance with the Subscription Agreement; and

(b) 360,000,000 Warrants were allotted and issued to the Subscriber in accordance with the Subscription Agreement and the Deed Poll.

2.2. Following Completion,

(a) the total number of issued Shares (excluding treasury and subsidiary holdings) of the Company has increased from 342,259,462 Shares to 942,259,462 Shares, being the enlarged issued and paid-up share capital of the Company (excluding treasury and subsidiary holdings) after the issue and allotment of the 600,000,000 Subscription Shares;

(b) assuming all 360,000,000 Warrants are exercised in full in due course, the total issued share capital of the Company (excluding treasury and subsidiary holdings) will increase from 942,259,462 Shares to 1,302,259,462 Shares after the issue and allotment of 360,000,000 Warrant Shares pursuant to the exercise of the Warrants;

(c) the 600,000,000 Subscription Shares will rank *pari passu* with and carry all rights similar to the existing issued Shares except that the Subscription Shares will not rank for any dividends, rights, allotment or other distributions, the record date of which falls on or before the date of issue of such Subscription Shares; and

(d) the Warrant Shares, once issued and allotted upon the exercise of the Warrants, will rank *pari passu* in all respects with the then existing issued Shares except that the Warrant Shares will not rank for any dividends, rights, allotments or other distributions, the record date of which falls on or before the relevant date of the issue of the Warrant Shares.

2.3. The 600,000,000 Subscription Shares are expected to be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited on 20 October 2026, and trading of the 600,000,000 Subscription Shares is expected to commence with effect from 9:00 a.m. on the same date.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company, which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

4. RESPONSIBILITY STATEMENT

4.1. The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

4.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Pre-Conditional Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context.

By Order of the Board

Li Mingyang
Chairman and Executive Director of the Board
14 October 2026