

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Singapore Exchange Securities Trading Limited assumes no responsibility for the contents of this announcement, including the correctness of any of the statements made, reports contained or opinions expressed in this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



China Print Power Group Limited **中國威力印刷集團有限公司**

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: B3C)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 5 May 2014 (the “**Announcement**”) of China Print Power Group Limited (the “**Company**”) in relation to the major transaction involving the acquisition of assets and the issue of a convertible note under specific mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

REVISION OF SELECTED FINANCIAL INFORMATION

Following the assessment of the financial impact of deferred tax liabilities and non-controlling interest on the Target Group, the Board would like to revise the selected financial information on the Target Group for the period from 10 October 2012 to 31 December 2013 as disclosed in the Announcement as follows:

FINANCIAL INFORMATION ON THE TARGET GROUP

According to the unaudited consolidated management accounts of the Target Group for the period from 10 October 2012 to 31 December 2013, selected financial information is set out as below:

	For the period from 10 October 2012 to 31 December 2013 (unaudited) (HKD'000)
Profit before taxation	<u>66,616</u>
Profit after taxation	<u>67,764</u>

As at
31 December
2013
(unaudited)
(HKD'000)

Net asset value	124,721
-----------------	---------

Save as disclosed herein, there are no other facts, matters or circumstances in relation to the Announcement that need to be brought to the attention of the Shareholders.

By the order of the Board of
China Print Power Group Limited
Sze Chun Lee
Chief Executive Officer and Executive Director

Hong Kong and Singapore, 27 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Lam Shek Kin, Ms. Chung Oi Ling, Stella, Mr. Hung Tao and Mr. Cheng Ming Kit; and the independent non-executive directors are Mr. Lim Siang Kai, Mr. Wee Piew and Ms. Wong Fei Tat.