AVIC International Maritime Holdings Limited
(*Formerly known as AVIC International Investments Limited*)

(Incorporated in Singapore)
(Company Registration No. 201024137N)
(the "Company" and together with its subsidiaries, the "Group")

INCREASE IN SHAREHOLDING IN A SUBSIDIARY OF THE COMPANY – COMPLETION

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*Unless otherwise specified, all capitalised terms shall have the same meanings ascribed to them in the announcement dated 29 April 2015 (the "**Previous Announcement**") in relation to the Proposed Acquisition of the Relevant Subsidiary.*

Completion of the increase in shareholding in a subsidiary of the Company

Further to the Previous Announcement, the Board of Directors of the Company is pleased to announce that the Proposed Acquisition of the Relevant Subsidiary has been completed. Accordingly, the Company's effective interest in the Relevant Subsidiary had increased from 79.57% to 89.38%.

By Order of the Board

Dr Diao Weicheng
Executive Chairman

16 June 2015