

**NOTICE RELATING TO THE REPURCHASE OF A PORTION OF THE
US\$225,000,000 11.50% SENIOR NOTES DUE 2027**



Rule 144A Notes: ISIN No.: XS2744912051
Regulation S Notes: ISIN No.: XS2744911756

2 January 2025 – Mongolian Mortgage Corporation HFC LLC (the “Company”) announces that it has repurchased an aggregate principal amount of US\$17,539,000 of its US\$225,000,000 11.50% Senior Notes due 18 January 2027 (ISIN: XS2744911756) (the “2027 Notes”), which were issued on 18 January 2024 and are unconditionally and irrevocably guaranteed by MIK Holding JSC (the “Guarantor”). The 2027 Notes are listed on the Singapore Exchange Securities Trading Limited.

The repurchases were carried out by way of open-market purchases in a series of transactions conducted between 29 October 2025 and 19 December 2025. The repurchased 2027 Notes were subsequently cancelled on [2 January 2025].

Following such cancellation, the aggregate outstanding principal amount of the 2027 Notes is US\$185,149,000.00. The repurchases were affected at an average price of 101.85 per US\$1,000 in principal amount of the 2027 Notes.

On the behalf of the Company,

Gantulga Badamkhatan
Chief Executive Officer
Mongolian Mortgage Corporation HFC LLC