

**MM2 ASIA LTD.**  
(Incorporated in Singapore)  
(Registration No. 201424372N)

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**PROPOSED ISSUE OF UP TO S\$2,875,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE NOTES DUE 30 JUNE 2017 TO PHILLIP ASIA PACIFIC OPPORTUNITY FUND LTD. - COMPLETION**

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*All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements (as defined below).*

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”) refers to the Company’s announcements dated 29 June 2015 and 16 July 2015 (the “**Announcements**”) relating to the proposed issue of up to S\$2,875,000 in aggregate principal amount of convertible notes due 30 June 2017 to Phillip Asia Pacific Opportunity Fund Ltd. (the “**Proposed Convertible Notes Issue**”).

The Directors wishes to announce that completion of the Proposed Convertible Notes Issue has taken place today in accordance with the terms and conditions as set out in the Convertible Note Subscription Agreement and the Notes have been duly issued.

Shareholders’ approval was obtained for the Proposed Convertible Notes Issue pursuant to Rules 805(1) and 812(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited during the extraordinary general meeting held today.

**By Order of the Board**

Melvin Ang Wee Chye  
Chief Executive Officer and Executive Director  
22 July 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.*