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Offer to Purchase for Cash by

NEW METRO GLOBAL LIMITED

新城環球有限公司

*(incorporated with limited liability under the laws of the British Virgin Islands Islands) (the “Issuer”)
of its outstanding 7.5% Senior Notes due 2021 (the “Notes”)*

guaranteed by

Seazen Holdings Co., Ltd.

新城控股集團股份有限公司

(incorporated in the People’s Republic of China with limited liability) (the “Company”)



COMPLETION OF THE OFFER BY THE ISSUER TO PURCHASE FOR CASH THE NOTES

Background

November 22, 2021 – Reference is made to the announcements of the Issuer dated November 8, 2021 and November 18, 2021 (the “**Announcements**”) in relation to the Issuer’s offer to purchase for cash any and all of its outstanding Notes (ISIN: XS2084413454) guaranteed by the Company at a purchase price of US\$1,000 per US\$1,000 principal amount of the Notes (the “**Offer**”).

Unless otherwise defined herein, capitalized terms in this announcement will have the same meaning as those defined in the Announcements.

Completion of the Offer

The Offer was completed on November 19, 2021. The final aggregate amount paid by the Issuer to holders of the Accepted Notes was US\$299,935,106.27. The Accepted Notes repurchased pursuant to the Offer have been cancelled.

Following the completion of the Offer and cancellation of the Accepted Notes repurchased pursuant to the Offer, an aggregate principal amount of US\$59,330,000 of the Notes remain outstanding.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.