

The Bank of New York Mellon
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BNY MELLON

To : Mitsubishi UFJ Financial Group, INC.
2-7-1 Marunouchi,
Chiyoda-ku
Tokyo 100-8330
Attention: Ryo Fujita, Manager

From : Joseph Lai / Leo Ku, Global Corporate Trust
Email : joseph.lai@bnymellon.com, leo.ku@bnymellon.com

Date : 03 March 2016

Page(s): 1 (including this page)

Re : Mitsubishi UFJ Financial Group, INC.
US\$400,000,000 5-Year Floating Rate Notes Due 2021
144A: CUSIP# 606822 AB0

Rate Fixing Notification

This facsimile message is intended only for the use of the addressee and may contain privileged and confidential information. If you are not the intended recipient, you are hereby notified that any dissemination of this message is strictly prohibited. If you have received this message in error, please notify us immediately by facsimile or telephone and return the original to us by mail.

With reference to the captioned Agreement, we, The Bank of New York Mellon, as the Calculation Agent would like to advise the applicable interest rate has been fixed as follows:-

Total Nominal Outstanding Amount	:	USD 400,000,000.00
Payment Date	:	01 June 2016
Interest Period	:	March 01, 2016 to June 01, 2016
Number of days	:	92
Reference Rate Reset Date	:	February 26, 2016
U.S. Dollar 3-month LIBOR	:	0.63510% p.a.
Margin	:	1.88000% p.a.
All In Rate	:	2.51510% p.a. (includes Margin of 1.88% p.a.)
Interest Amount	:	USD 2,570,991.11
Principal Amount	:	USD 0.00
Total Amount Due	:	USD 2,570,991.11

Should you have any query, please do not hesitate to contact the undersigned.

For and on behalf of
The Bank of New York Mellon
The Calculation Agent

Authorised Signatory

Confidential

Authorised Signatory