

China Merchants Property Development Co., Ltd. Indicative Notice about Holding the Annual Shareholders' Meeting 2013

The members of the Board and the Company accept the responsibilities for the truthfulness, accuracy, and completeness of the announcement. There isn't any false record, misleading statement or significant omission carried in this announcement.

The Company released the *Notice about Holding the Annual Shareholders' Meeting 2013* on March 18, 2014. Because this shareholders' meeting will adopt the mode of combination of on-site voting and network voting, in order to protect the legal rights and interests of the investors and make it convenient for the shareholders to exercise the voting right of the shareholders' meeting, the related matters are informed as follows:

I. Basic condition of holding the Meeting

1. Meeting time:

On-site meeting time: 2:30 PM, April 8, 2014 (Tuesday)

Network voting time: April 7, 2014—April 8, 2014. The specific time of conducting network voting through the transaction system of Shenzhen Stock Exchange is: 9:30—11:30, 13:00—15:00, April 8, 2014. The specific time of voting through the Internet voting system of Shenzhen Stock Exchange is: Any time during the period from 15:00 April 7, 2014 to 15:00 April 8, 2014.

2. Equity registration day: April 1, 2014 (T+3 day for B shares)

3. On-site meeting site: Conference Room 404, Building 3, Nanhai Yiku, Shekou, Shenzhen

4. Calling party: Board of Directors of the Company

5. Holding mode: Combination of on-site voting and network voting

The Company will provide the voting platform in network form through the transaction system and Internet voting system of Shenzhen Stock Exchange, and the

Company A share shareholders and B share shareholders registered on the book on the equity registration day can exercise the voting right within the network voting time or participate in the on-site Shareholders' Meeting to exercise the voting right.

For the same voting right, only one of on-site or network voting mode can be selected. For the same voting right, when repeated voting arises, the result of the first voting shall prevail.

6. Attending objects:

(1) Up till the afternoon of April 1, 2014 after the transaction is completed, a shareholder of the Company registered in the book at China Securities Registration and Settlement Co., Ltd. Shenzhen Branch and Singapore Stock Exchange who cannot attend the Meeting due to reasonable causes can entrust agent to attend the Meeting and participate in the voting, and the agent of the shareholder is not necessarily the shareholder of the Company.

(2) Directors and Supervisors of the Company and Secretary of the Board of Directors.

(3) The senior management of the Company will attend the Shareholders' Meeting.

II. Proposals of the Meeting

The meeting will listen to the *Report on the Condition of the Independent Directors Performing Their Duties 2013* and examine the following proposals:

No.	Proposal content
1	Annual Financial Report 2013
2	Annual Report 2013 and Abstract of the Annual Report
3	Scheme of Annual Profit Distribution and Capital Reserve Transferred into the Equity 2013
4	Proposal on Continuing the Employment of the External Audit Institution
5	Proposal on Examining the Company Providing Guarantee Limit to the Holding Subsidiary Companies in 2014
6	Proposal on Examining the Company Providing Guarantee Limit to China

	Merchants Guangming Science and Technology Park in 2014
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Notes:

1. Proposal 6 involves related transaction, and the related shareholders will avoid the voting.

2. The detailed contents of the above-mentioned proposals are disclosed at *China Securities Journal*, *Securities Times*, *Shanghai Securities News*, *Hong Kong Commercial Daily*, *Securities Daily* and <http://www.cninfo.com.cn> on March 18, 2014.

III. Meeting registration method

1. Registration procedures:

(1) The legal representative of the legal person shareholder shall hold the shareholder account card, copy of the business license affixed with the official seal of the company, legal representative certificate and identity card to handle the registration procedures. If agent is entrusted to attend the Meeting, legal person power of attorney and identity card of the attender shall be held.

(2) Individual shareholders shall hold the identity card, shareholder account card and shareholding voucher to handle the registration procedures. Agent of the shareholder entrusted to attend the Meeting shall also hold the identity card of the attender and the power of attorney.

(3) Shareholders in other areas can conduct registration through mail or fax.

2. Registration time: 9: 00 AM—5:30 PM, April 2, 2014 to April 7, 2014 (excluding non working hours), 9: 00 AM—12:00 AM, April 8, 2014.

3. Registration site: Secretariat of the Board of Directors, 4F, Building 3, Nanhai Yiku, No.6 Xinghua Road, Shekou, Nanshan District, Shenzhen, Guangdong.

4. Precaution: The shareholders and agents of the shareholders attending the meeting shall bring the originals of their certificates to enter the site.

IV. Concrete operation processes of participating in network voting

The shareholders conducting network voting through the transaction system is similar to buying or selling shares, conducting voting through the Internet Voting

system is similar to filling in the options, and see Annex 2 for the specific voting processes.

V. Voting rules

The Company shareholders shall seriously exercise the voting right. When voting, for the same share, only choose one of the voting modes: on-site voting and network voting can be selected, and repeated voting is not allowed. Network voting includes two voting modes: securities transaction system and Internet system, and for the same share, only one of the modes can be selected. If repeated voting arises, handle according to the following rules: 1. If the same share has repeated voting of on-site voting and network voting, the first effective voting result shall prevail. 2. If the same share has repeated voting through the network, the first network voting shall prevail.

VI. Contact methods of the Meeting

Tel: (0755) 26819600, Fax: 26818666

Address: Building 3, Nanhai Yiku, No.6 Xinghua Road, Shekou, Nanshan District, Shenzhen, Guangdong (postal code: 518067)

Contact persons: Huang Rui, Luo Yuan.

VII. Other matters

The Meeting time is half a day, and the personnel attending the Meeting share bear the dining, lodging and traffic expenses.

China Merchants Property Development Co., Ltd.

Board of Directors

April 2, 2014

Annex 1:

Power of Attorney

Hereby I entrust Mr./Ms. _____ to represent me (my company) to attend the Annual Shareholders' Meeting 2013 of China Merchants Property Development Co., Ltd. And exercise the voting right.

Share account of the principal: _____

Number of shares held: _____ shares

Identity card number of the principal (number of the business license of the legal person shareholder): _____

Mandatory (signature): _____ Identity card number of the mandatory: _____

The principal has the following voting on the proposals below (please tick "√" under the corresponding voting opinion):

Proposal No.	Proposal content	Voting opinion			
		Assent	Negative	Abstention	Remark
1	Annual Financial Report 2013				
2	Annual Report 2013 and Abstract of the Annual Report				
3	Scheme of Annual Profit Distribution and Capital Reserve Transferred into the Equity 2013				
4	Proposal on Continuing the Employment of the External Audit Institution				
5	Proposal on Examining the Company Providing Guarantee Limit to the Holding Subsidiary Companies in 2014				
6	Proposal on Examining the Company Providing Guarantee Limit to China Merchants Guangming Science and Technology Park in 2014				The related shareholders avoid the voting

If the principal does not make concrete voting command on the above-mentioned proposals, the mandatary can vote according to his/her own decision:

☐

Can

☐

Cannot

Signature of the principal (affix official seal for the legal person shareholder):

Entrustment date: month 2014

Annex 2

Operation Procedures of the Shareholders of China Merchants Property Development Co., Ltd. Participating in Network Voting

For this Shareholders' Meeting, the Company will provide network voting platform for the shareholders, and A share shareholders and B share shareholders of the Company registered in the book on the equity registration day can participate in the network voting through the transaction system or Internet voting system of Shenzhen Stock Exchange.

I、Voting procedures of adopting the transaction system to vote

1. The time of conducting network voting through the transaction system of this Shareholders' Meeting is 9:30~11:30, 13:00~15:00 April 8, 2014. For the voting procedures, operate in comparison to buying shares at Shenzhen Stock Exchange.

2. During the network voting, the transaction will list a voting security, the shareholder applies a buy-in entrustment, and voting can be conducted on the proposal. The information related to the security is as follows:

Security code: 360024

Security brief name: CM Voting

3. Concrete processes of shareholder voting

① Input the buy-in command.

② Input the security code 360024;

③ Fill in the proposal No. of the Shareholders' Meeting under the "entrustment price" item, and the concrete condition is as follows:

Proposal No.	Proposal content	Corresponding entrustment price
1	Annual Financial Report 2013	1.00
2	Annual Report 2013 and Abstract of the Annual Report	2.00
3	Scheme of Annual Profit Distribution and Capital Reserve Transferred into the Equity 2013	3.00
4	Proposal on Continuing the Employment of the External Audit Institution	4.00
5	Proposal on Examining the Company Providing Guarantee Limit to the Holding Subsidiary Companies in 2014	5.00

6	Proposal on Examining the Company Providing Guarantee Limit to China Merchants Guangming Science and Technology Park in 2014	6.00
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④ Fill in the voting opinion under the “entrustment quantity” item, 1 share indicates assent, 2 shares indicate negative, and 3 shares indicate abstention.

The concrete condition is as follows:

Variety of voting opinion	Number of corresponding applications shares
Assent	1 share
Negative	2 shares
Abstention	3 shares

⑤ Confirm the voting entrustment is completed.

4. Precautions

① The voting cannot be canceled.

② The application not meeting the above-mentioned requirements will be treated as invalid application and will not be brought into the voting statistics.

③ If it is necessary to inquire about the voting result, please log in the Internet voting system of Shenzhen Stock Exchange after 18:00 of the voting day (<http://wltp.cninfo.com.cn>), click the “voting inquiry” function, and check the individual network voting result.

II. Voting procedures of adopting Internet voting

Log in the Internet Voting system of Shenzhen Stock Exchange (<http://wltp.cninfo.com.cn>), and you can conduct network voting after passing the identity authentication.

1. Handle the identity authentication procedures

The purpose of identity authentication is confirming the identity of the voter on the network, so as to protect the interest of the voter. At present, the shareholders can adopt the mode of service password or digital certificate to conduct identity authentication.

To apply for the service password, please log in the password service special zone of the website: <http://www.szse.cn> or <http://wltp.cninfo.com.cn> to register, fill in the related information and set the service password. The service password can be used half a day after activation of the transaction system is successful.

To apply for the digital certificate, you can apply to Shenzhen Securities Information Company or the agency certificate-issuing organ entrusted by it. Business consultation tel: 0755-83991880/25918485/25918486, business consultation email address: xuningyan@p5w.net. You can also refer to the “certificate service” column of the Internet voting system of Shenzhen Stock Exchange (<http://wltp.cninfo.com.cn>).

2 . The shareholders can log in the Internet voting system of <http://wltp.cninfo.com.cn> according to the service password or digital certificate obtained to conduct voting.

3. Time of the shareholders conducting voting

The start time of voting through the Internet voting system of this Shareholders’ Meeting is 15:00, April 7, 2014, and the ending time of the network voting is 15:00, April 8, 2014.