THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF UP TO 76,576,577 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S$0.06 FOR EACH ORDINARY SHARE ("PROPOSED SUBSCRIPTION")

– COMPLETION OF THE PROPOSED SUBSCRIPTION

The board of directors (the "**Board**") of the Trendlines Group Ltd. (the "**Company**") refers to the:

(a) announcement made by the Company on 5 July 2024;

(b) circular to Shareholders dated 8 August 2024 ("**Circular**") issued by the Company;

(c) announcement made by the Company on 18 September 2024;

(d) announcement made by the Company on 9 October 2024;

(e) announcement made by the Company on 29 October 2024; and

(f) announcement made by the Company on 7 November 2024,

in relation to the Proposed Subscription ((a), (c), (d), (e) and (f) collectively, the "**Announcements**").

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Circular and the Announcements.

The Board wishes to announce that due to a lack of funds on the respective Subscriber's side, the relevant Ordinary Shares in relation to the Proposed Subscription will not be allotted and issued by the Company to the following Subscribers:

(i) the Relevant Subscribers (i.e. Rich Silverstein and Meyer Jeger)

(ii) REL; and

(iii) FEA Innovations

The First Tranche Subscription Shares were listed on the Catalist of the SGX-ST on 7 November 2024. The Company will not be issuing any further Ordinary Shares in relation to the Proposed Subscription. Accordingly, the Second Tranche will not proceed, and the Proposed Subscription is deemed to be completed. The foregoing failure of the Subscribers to subscribe for the relevant Ordinary Shares in relation to the Proposed Subscription is not expected to have a material financial impact on the Company.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Nehama Ronen
Interim Chair and Independent Director
5 December 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.