

METAL COMPONENT ENGINEERING LIMITED
Company Registration No. 198804700N

LISTING AND QUOTATION OF NEW SHARES PURSUANT TO THE MCE SHARE OPTION SCHEME

The Board of Directors (“**Board**”) of Metal Component Engineering Limited (“**Company**”) wishes to announce that, pursuant to the exercise of options granted under the MCE Share Option Scheme, 600,000 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company. The New Shares will be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 17 September 2014 and trading of the same will commenced with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up ordinary shares of the Company has increased to 366,162,000 shares.

BY ORDER OF THE BOARD

Seah Jim Hong, Gerard
Tan Kwang Hwee, William
Company Secretaries
16 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“Sponsor”), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.