PROPOSED VOLUNTARY DELISTING OF

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

CLOSE OF OFFER AND COMPULSORY ACQUISITION

1 INTRODUCTION

1.1 Tata Capital Markets Pte. Ltd. ("**TCMPL**") refers to the following:

(a) the exit offer letter ("**Exit Offer Letter**") issued by TCMPL, for and on behalf of HAO Corp Pte. Ltd. (the "**Offeror**"), and the circular ("**Circular**") issued by Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") to its shareholders ("**Shareholders**"), both dated 7 April 2017, in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited pursuant to Rule 1307 and 1309 of the Listing Manual and the cash offer (the "**Exit Offer**") made by TCMPL, for and on behalf of the Offeror, to purchase all the issued ordinary shares (excluding treasury shares) in the capital of the Company ("**Shares**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer (the "**Offer Shares**");

(b) the announcement issued by TCMPL on 28 April 2017, for and on behalf of the Offeror, relating to the receipt by the Offeror of valid acceptances in respect of such number of Offer Shares which, together with the Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer, resulted in the Offeror holding more than 50% of the Shares (excluding any Shares held by the Company as treasury shares);

(c) the announcement issued by the Company on 2 May 2017 on the results of the extraordinary general meeting held by the Company on the same day; and

(d) the announcement by TCMPL on 2 May 2017, for and on behalf of the Offeror, relating to the declaration of the Exit Offer becoming unconditional in all respects.

1.2 All capitalised terms used and not defined herein shall have the same meaning as set out in the Exit Offer Letter, unless otherwise expressly stated or the context otherwise requires.

2 CLOSE OF THE EXIT OFFER

2.1 TCMPL wishes to announce, for and on behalf of the Offeror, that the Exit Offer closed today, 17 May 2017, at 5.30 p.m. (Singapore Time) (the "**Close of the Exit Offer**").

2.2 **Accordingly, the Exit Offer is no longer open for acceptance and any acceptances received after the Close of the Exit Offer will be rejected.**

3 LEVEL OF ACCEPTANCES AND AGGREGATE SHAREHOLDING[1]

In accordance with Rule 28.1 of the Code, TCMPL wishes to announce, for and on behalf of the Offeror, that:

[1] The percentage shareholding interest in this paragraph is based on the total issued capital of the Company as at the date of this announcement, which is 131,740,474 Shares (excluding treasury Shares).

3.1 **Acceptances of the Exit Offer**

As at the Close of the Exit Offer, the Offeror has received valid acceptances of:

(a) 116,800,799 Shares, representing approximately 88.66% of the total issued share capital of the Company from parties acting or deemed to be acting in concert with the Offeror; and

(b) 9,688,087 Shares, representing approximately 7.35% of the total issued share capital of the Company from Shareholders other than parties acting or deemed to be acting in concert with the Offeror,

amounting in aggregate to 126,488,886 Shares, representing approximately 96.01% of the total issued share capital of the Company.

3.2 **Shares held before the Joint Announcement Date**

Prior to 24 November 2016, being the date of the Joint Announcement released by the Company in connection with the Delisting and the Exit Offer (the "**Joint Announcement Date**"):

(a) the Offeror did not hold any Shares; and

(b) the parties acting or deemed to be acting in concert with the Offeror held an aggregate of 116,800,799 Shares, representing approximately 88.66% of the total issued share capital of the Company.

3.3 **Shares acquired or agreed to be acquired after the Joint Announcement Date and up to the Close of the Exit Offer**

Following the Joint Announcement Date and up to the Close of the Exit Offer, other than pursuant to valid acceptances of the Exit Offer as stated in paragraph 3.1 above:

(a) the Offeror has not acquired or agreed to acquire any Shares; and

(b) the parties acting or deemed to be acting in concert with the Offeror have not acquired or agreed to acquire any Shares.

3.4 **Aggregate holdings of the Offeror**

Accordingly, as at the Close of the Exit Offer, the total number of (a) valid acceptances of the Exit Offer; and (b) Shares owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with it, amount to an aggregate of 126,488,886 Shares, representing approximately 96.01% of the total issued share capital of the Company.

4 COMPULSORY ACQUISITION

4.1 Pursuant to Section 215(1) of the Companies Act, in the event that the Offeror acquires 90% or more of the Shares (other than those already held by the Offeror, its related corporations and their respective nominees as at the date of the Exit Offer and excluding any Shares held by the Company as treasury shares), it will be entitled to exercise the right to compulsorily acquire all the Shares of Shareholders who have not accepted the Exit Offer (the "**Dissenting Shareholders**") at the Exit Offer Price.

4.2 As stated in the Exit Offer Letter, the Offeror intends to make the Company its wholly owned subsidiary.

4.3 As at the date of this announcement, the Offeror has acquired Shares, by virtue of valid acceptances of the Exit Offer, in respect of 90% or more of the issued Shares.

4.4 Accordingly, the Offeror is entitled to, and will in due course, exercise its right of compulsory acquisition under Section 215(1) of the Companies Act to acquire all the Shares held by the Dissenting Shareholders.

4.5 A notice will be sent to the Dissenting Shareholders in the form prescribed under the Companies Act. The Offeror will exercise its right of compulsory acquisition to acquire all the Shares held by the Dissenting Shareholders after the expiry of one (1) month from the date on which the notice is given. Thereafter, remittances for the appropriate amount payable will be despatched to the Dissenting Shareholders to the address as it appears in the records of CDP and/or as it appears in the register as maintained by the Registrar, further information of which will be provided in due course.

4.6 In addition, Dissenting Shareholders have the right under and subject to Section 215(3) of the Companies Act to require the Offeror to acquire their Shares at the Exit Offer Price by serving notice requiring the Offeror to do so. Dissenting Shareholders who wish to exercise their rights under Section 215(3) of the Companies Act are advised to seek their own independent legal advice.

5 RESPONSIBILITY STATEMENT

The Offeror Directors (including any Offeror Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Company) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Offeror Directors jointly and severally accept responsibility accordingly.

Issued by
TATA CAPITAL MARKETS PTE. LTD.

For and on behalf of
HAO CORP PTE. LTD.

17 May 2017

Forward-Looking Statements

All statements other than statements of historical facts included in this announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "potential", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and

investors should not place undue reliance on such forward-looking statements, and neither the Company, the Offeror, the Relevant Shareholders nor TCMPL undertakes any obligation to update publicly or revise any forward-looking statements.