

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

NOBLE GROUP SIGNS US\$2.3 BILLION COMMITTED UNSECURED REVOLVING LOAN FACILITY

Noble Group Limited (the “Company”) is pleased to announce the successful closing of its syndicated committed unsecured revolving loan facilities (the “Facilities”) with a total size of US\$2.3 billion. The transaction was well supported by banks globally with 35 banks participating.

The Facilities comprise a 364 day revolving credit facility and a 3 year revolving credit facility, priced at 85bps margin and 95bps margin, respectively. The 3 year revolving credit facility incorporates a utilization fee structure depending on amounts drawn. The Company will apply all amounts borrowed under the facility for the refinancing of certain of its existing debt and for its general corporate purposes.

The Bookrunner Mandated Lead Arrangers were Australia and New Zealand Banking Group Limited, Bank of America, N.A., The Bank of Tokyo Mitsubishi UFJ Ltd., Citigroup Global Markets Asia Limited (lending through its Affiliate, Citibank, N.A., Hong Kong Branch), Commonwealth Bank of Australia, Coöperatieve Centrale Raiffeisen- Boerenleenbank B.A., Singapore Branch, DBS Bank Ltd, Goldman Sachs (Asia) L.L.C., The Hongkong and Shanghai Banking Corporation Limited, Intesa Sanpaolo S.p.A.- Hong Kong Branch, JPMorgan Chase Bank, N.A., Hong Kong Branch, National Bank of Abu Dhabi PJSC, Hong Kong Branch, Société Générale, Standard Chartered Bank (Hong Kong) Limited and United Overseas Bank Limited.

Noble Group Limited
19 May 2015

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations and employing more than 40 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 76 in the 2014 Fortune Global 500. For more information please visit www.thisisnoble.com.

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FOR IMMEDIATE RELEASE



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