



ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

**PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE
S\$500 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Pursuant to Rule 324(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "**Company**") wishes to announce the following payments in respect of the S\$100 million in principal amount of Fixed Rate Notes due in March 2020 ("**Series 006 Notes**") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	Series 006 Notes
Last Principal Amount	S\$97,500,000
Current Principal Amount	S\$95,000,000
Interest Period	28 September 2017 to 27 March 2018
Interest Rate	5.50% per annum
Mandatory Partial Redemption Amount	S\$2,500,000.00
Interest Amount	S\$2,659,212.19
Payment Date	28 March 2018

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director

28 March 2018