

**ACQUISITION OF 30% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF  
TAP PARTNERS SDN BHD (FORMERLY KNOWN AS ASIASONS PARTNERS SDN BHD)**

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**1. INTRODUCTION**

- 1.1 The board of directors of Attilan Group Limited (the “**Company**”) wishes to announce that it has on 30 October 2015, entered into a sale and purchase agreement (the “**Agreement**”) with Dato’ Mohammed Azlan Bin Hashim (the “**Vendor**”) for the acquisition of 255,000 ordinary shares (the “**Sale Shares**”) representing 30% of the issued and paid-up share capital of TAP Partners Sdn Bhd (“**TAPPSB**”), for a nominal consideration of S\$1 (“**Consideration**”) on the terms and subject to the conditions of the Agreement (the “**Acquisition**”).
- 1.2 The completion of the Acquisition (the “**Completion**”) has simultaneously taken place on 30 October 2015. Prior to the Completion, the Company held 70% of the issued and paid-up share capital of TAPPSB. Following the Completion, TAPPSB is now a wholly-owned subsidiary of the Company.

**2. ABOUT TAPPSB**

TAPPSB is a company incorporated in Malaysia and is the main operating subsidiary in Malaysia for the Company. The shareholding of TAPPSB prior to the Completion is to comply with the shareholding requirement for the Capital Markets and Services License issued by the Securities Commission of Malaysia for TAPPSB to undertake advisory services in Corporate Finance. Given that the license has not been renewed as TAPPSB is no longer providing advisory services in Corporate Finance, it was proposed for the Company to take up the remaining 30% of the issued and paid-up share capital of TAPPSB held by the Vendor so that the Company will be able to fully own and consolidate the operations of TAPPSB. In addition, the Vendor is no longer a director and controlling shareholder of the Company.

**3. THE CONSIDERATION**

- 3.1 The Consideration of S\$1 is payable in cash on Completion. The Consideration was arrived at on a willing buyer, willing seller basis taking into account, *inter alia*, the unaudited net liability position of TAPPSB of S\$612,699 as at 30 June 2015.
- 3.2 None of the relative figures computed based on Rule 1006 of the Listing Manual exceeds 5%.

**4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

None of the directors or controlling shareholders of the Company (other than in their capacity as directors or shareholders of the Company) has any interest, direct or indirect, in the Acquisition.

**5. DOCUMENT FOR INSPECTION**

A copy of the Agreement is available for inspection during normal business hours at the Company's registered office at 22 Cross Street #03-54/61, South Bridge Court, China Square Central, Singapore 048421, for three months from the date of this announcement.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li  
Managing Director  
30 October 2015