

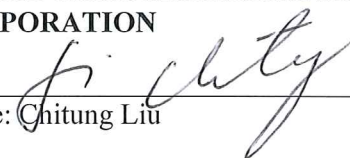
NOTICE

**United Microelectronics Corporation (“UMC”)
USD 400,000,000 Currency Linked Zero Coupon Exchangeable Bonds due 2026
Exchangeable for Common Shares of Novatek Microelectronics Corp. (“Novatek”)
ISIN: XS2358241243**

NOTICE IS HEREBY GIVEN that Novatek announced a cash dividend of NT\$15.6 per share on August 2nd, 2021 and the register will be closed from August 19th, 2021 to August 23rd, 2021. Such declaration of dividends was approved at a general meeting of the Novatek’s shareholders held on July 20, 2021 before such dividends were legally made.

As a result, UMC informs the holders of the Bonds that (i) the Exchange Price prior to the adjustment is NT\$731.25, (ii) the adjusted Exchange Price, calculated pursuant to Section 11.2 of the Indenture, shall be NT\$709.2 per share, and (iii) such adjustment shall be effective on August 24th, 2021.

**UNITED MICROELECTRONICS
CORPORATION**

Name: 
Chitung Liu

Title: Chief Financial Officer