



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Establishment of subsidiaries

1. W Singapore Holdings Pte. Ltd. (Singapore Subsidiary)

W Singapore Holdings Pte. Ltd. ("W Singapore Holdings") is a direct wholly-owned subsidiary of the Company. W Singapore Holdings has an issued share capital of US\$1,000 divided into 1,000 fully-paid ordinary shares. The principal activity of W Singapore Holdings is investment holding.

2. W Holdings Australia Pty Ltd (Australian Subsidiary)

W Holdings Australia Pty Ltd ("W Holdings Australia") is a direct wholly-owned subsidiary of W Singapore Holdings. W Holdings Australia has an issued share capital of A\$100 divided into 100 fully-paid ordinary shares. The principal activity of W Holdings Australia is investment holding.

3. W Bidco Australia Pty Ltd (Australian Subsidiary)

W Bidco Australia Pty Ltd ("W Bidco Australia") is a direct wholly-owned subsidiary of W Holdings Australia. W Bidco Australia has an issued share capital of A\$100 divided into 100 fully-paid ordinary shares. The intended principal activity of W Bidco Australia is investment holding.

4. Wilmar (China) Oleochemicals Co., Ltd (China Subsidiary)

Wilmar (China) Oleochemicals Co., Ltd ("WCO") is a direct wholly-owned subsidiary of Yihai Kerry Investments Co., Ltd. ("YKI"), which is in turn, a direct wholly-owned subsidiary of Wilmar China Limited, an indirect wholly-owned subsidiary of Wilmar. WCO has a registered share capital of US\$8,500,000. WCO will engage in marketing, procurement and administration of oleochemicals business of the Wilmar Group in China.

Change of name of associated company

5. Repi Industries Share Company (Ethiopia Associated Company)

Repi Industries Share Company, an indirect 50% owned associated company of Wilmar, has changed its name to Repi Wilmar Industries Share Company ("RWISC") in July 2014. The principal activity of RWISC, namely, manufacturing of soaps and detergents, remains unchanged.

Cessation of subsidiary

6. Yihai Kerry (Fuzhou) Oils, Grains & Foodstuffs Co., Ltd (China Subsidiary)

YKI has disposed of its entire 60% equity interest in Yihai Kerry (Fuzhou) Oils, Grains & Foodstuffs Co., Ltd ("YK Fuzhou"), to Mr Xiong Sheng Hua, who is not related to the Wilmar Group, for a total consideration of RMB6,030,000. The sale consideration was arrived at on a willing-buyer, willing-seller basis. Following the completion of the above disposal, YK Fuzhou has ceased to be a subsidiary of Wilmar in June 2014.

Issued by
WILMAR INTERNATIONAL LIMITED
29 July 2014