

For Immediate Release

Leong Guan Holdings Limited marks trading debut with 4.3% increase in share price, closing at 24.0 cents

- Singapore-based food manufacturer and distributor, specialising in manufacturing fresh noodle products and soy bean-based beancurd products; as well as trading a wide range of food related products.
- Over 22 years of experience with a diversified product mix and recognised “LG Brand” as a trusted source of high-quality food staples.
- Dividend policy of minimum of 80% of net profit for FY2025 and a minimum of 35% of net profit for FY2026.
- ZICO Capital Pte. Ltd. is the Sponsor, Issue Manager and Placement Agent for the IPO



*Leong Guan Holdings Limited marks their successful listing on the Catalist Board of SGX-ST on
11 December 2025*

SINGAPORE, 11 December 2025 – Leong Guan Holdings Limited (“Leong Guan”, the “Company”, and together with its subsidiaries, the “Group”), a Singapore-based food manufacturing and distribution company, with more than 22 years in the food industry, marked its debut on the Catalist board of the Singapore Exchange Securities Trading Limited (“SGX-ST”), closing its first day of trading at **S\$0.24**, up **4.3%** from the placement price of **S\$0.23**.

Leong Guan’s shares opened at **S\$0.245**, reached an intraday high of **S\$0.265**, and closed at **S\$0.24**, with total trading volume of approximately **4.99 million shares**. The positive first-day performance underscores investor confidence in the Group’s business fundamentals and long-term growth outlook.

Mr Lim Tze Chiang (林子强), Executive Director and Chairman of Leong Guan Holdings Limited, said, *“For over two decades, Leong Guan has focused on building a business grounded in quality, operational excellence, and customer trust. The listing on Catalist will provide greater flexibility for the Group to pursue new opportunities and strengthen its manufacturing capabilities. We believe this listing status will better position Leong Guan for sustainable growth and long-term value creation for all stakeholders.*

We would like to thank our shareholders and partners for their strong support and confidence in Leong Guan. Our successful debut reflects the market’s recognition of the Group’s long-standing reputation for quality, consistency and innovation in Singapore’s food manufacturing industry.

As we look ahead, we aim to bring the art of convenience to consumers by creating modern and time-saving food solutions without compromising the authenticity and quality we are known for. With the added visibility and resources from our listing, we will continue to strengthen our manufacturing capabilities, invest in innovation, and build on our heritage as a trusted name in Singapore’s food landscape.”

The successful listing marks a new phase in Leong Guan’s growth journey, positioning the Group to further strengthen its market leadership in Singapore’s food manufacturing industry and expand its regional footprint through product innovation and strategic partnerships.

Based on the closing price of **S\$0.24** as at 11 December 2025, Leong Guan’s **market capitalisation** stands at approximately **S\$24.3 million based on 101.2 million shares**.

The Group's initial public offering ("IPO" or "**Placement**") by way of placement of 20,650,000 placement shares, comprising 16,300,000 new shares and 4,350,000 vendor shares at S\$0.23 per share, was fully subscribed. Leong Guan's notable investors include Lim Hock Chee, DCI&E Food Ltd, Fong Yew Foh, Bobby Lim Chye Huat, Par Investment Pte Ltd and Prima Portfolio Pte Ltd.

Dividend Policy

The Group plans to distribute dividends at a **minimum 80% of its FY2025 net profit and minimum of 35% of its FY2026 net profit.**

Use of Proceeds

The net proceeds from the issue of new shares is approximately **S\$2.1 million**. The Group intends to use the proceeds towards expansion of export markets and product range, enhancement of manufacturing facilities, pursue acquisitions, joint ventures and strategic alliances to further expand the Group's businesses, and provide for general working capital needs.

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This press release should be read in conjunction with the announcement uploaded on SGX-ST website www.sgx.com ("**SGXNET**") and Offer Document dated 28 November 2025 issued by Leong Guan and registered with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore ("**MAS**").

Details on the Placement have been published on SGXNET.

IMPORTANT NOTICE

This press release is for information only and does not constitute or form part of an invitation, solicitation or offer to acquire, purchase or subscribe for any securities in Singapore or any other jurisdiction nor shall it or any part of it form the basis of, or be relied upon in any connection with, any contract, commitment or investment decision whatsoever.

The information in this press release is qualified in its entirety by, and is subject to, the more detailed information set out in the Offer Document dated 28 November 2025 issued by Leong Guan Holdings Limited and registered with the Singapore Exchange Securities Trading Limited, acting as agent on behalf of the Monetary Authority of Singapore.

This advertisement or publication has not been reviewed by the MAS or the SGX-ST.

This press release has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"). This press release has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.

About Leong Guan Holdings Limited (SGX Stock Code: LGH)

Leong Guan Holdings Limited ("**Leong Guan**", the "**Company**", and together with its subsidiaries, the "**Group**") is a Singapore-based food manufacturing and distribution company, with over 22 years of experience in the food industry. The Group specialises in the manufacturing of fresh noodle products and soy bean-based beancurd products, as well as the trading of a wide range of food related products. The Group supplies food products to local and export markets to its customer base of more than 2,000 customers.

The Group's local customers comprise commercial customers and retail customers, including commercial establishments in the Horeca industry such as hotels, restaurants, caterers, food court stall operators, hawkers and kiosks, as well as schools and hospitals. The Group also sells its food products locally to retail customers which include brick and mortar retailers such as supermarkets and minimarts, as well as through its own and third party e-commerce platforms.

Leong Guan is listed on the Catalist Board of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 11 December 2025.

For more information, please visit: <https://leongguan.com/>

Issued for and on behalf of Leong Guan Holdings Limited
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