



(in compulsory liquidation)

(Company Reg. No. 200808082C)

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Notice of Informal Meeting with Noteholders

SGD115,000,000 5.250% Senior Fixed Rate Notes due 2016 of Trikomsel Pte. Ltd.; ISIN: SG5512292272 (the '**2016 Notes**')

SGD 100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikomsel Pte. Ltd.; ISIN: SG6QG3000005 (the '**2017 Notes**')

(Collectively the '**Notes**')

17 November 2017

1. Trikomsel Pte. Ltd. (In Compulsory Liquidation) (the '**Issuer**') refers to its announcement made on 28 July 2017 on the Winding up of Trikomsel Pte. Ltd. (in compulsory liquidation) and Trikomsel Singapore Pte. Ltd. (in compulsory liquidation) ('**Announcement**').
2. The appointed liquidators of the Issuer, Luke Anthony Furler and Cameron Lindsay Duncan (the '**Liquidators**'), both care of KordaMentha Pte Ltd, are arranging an informal meeting with the holders of the Notes (the '**Noteholders**') for the purposes of updating the Noteholders on the status of the liquidation ('**Informal Meeting**').
3. Details of the Informal Meeting are as follows:

Details of Informal Meeting

Date	Wednesday, 29 November 2017
Time	6pm onwards (registration starts at 5.30pm)
Location	Lifelong Learning Institute Training Room 1-2 Level 1 11 Eunos Road 8 Singapore 408601

4. Please be informed that:
 - a. The Informal Meeting is not intended to be, and does not constitute, a meeting convened pursuant to the terms and conditions of the Notes constituted by the following trust deeds:
 - i. the trust deed for the 2016 Notes dated 10 May 2013 entered into between (1) the Issuer, as issuer, (2) Trikomsel Oke Tbk , as guarantor (the '**Guarantor**'), and (3) the Bank of New York Mellon, Singapore Branch, as trustee for the 2016 Notes; nor
 - ii. the trust deed for the 2017 Notes dated 5 June 2014 entered into between (1) the Issuer, as issuer, (2) the Guarantor, and (3) DB International Trust (Singapore) Limited, as trustee for the 2017 Notes;

- b. The Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;
 - c. The Informal Meeting is private and confidential and will be held on an entirely 'without prejudice' basis; and
 - d. In addition to Noteholders (i) in the case of the 2016 Notes, in the records of the Issuer as holders of definitive certificates, and (ii) in the case of the 2017 Notes, in the Central Depositary (Pte.) Limited as Noteholders, persons holding underlying beneficial interests in the Notes may also attend the Informal Meeting to facilitate the dissemination of information to such beneficial holders.
5. All Noteholders are encouraged to attend. Noteholders who wish to attend the Informal Meeting are requested to contact the Liquidators at trikomsel@kordamentha.com with their full name, NRIC / passport number, the aggregate value of the Notes held by them (and if held through a nominee, the identity of the nominee), as well as contact particulars by 24 November 2017, 3pm.
6. Any Noteholders who have any questions or require further assistance should contact the Liquidators at trikomsel@kordamentha.com.

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Important Notice

This announcement is for information only, and is not, and does not constitute, or form part of, and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or solicitation would be unlawful. This announcement may not be released, forwarded to or transmitted into the United States or any jurisdiction where to do so is unlawful. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction. The Issuer assumes no responsibility in the event there is a violation by any persons of such restriction.

Any discussion or other communication between the Issuer or the Liquidators and Noteholders will be without prejudice to their rights or rights of other Noteholders.

In accordance with normal practice, none of the trustees for the Notes nor any of their officers, employees or affiliates express any opinion on the information set out in this announcement. Noteholders should seek their own independent financial, legal and taxation advice.