



**IEV HOLDINGS LIMITED**  
(Company Registration No. 201117734D)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES**

**- LODGEMENT OF OFFER INFORMATION STATEMENT**

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The board of directors ("**Board**" or "**Directors**") of the Company refers to the Company's announcements dated 27 March 2015, 17 April 2015 and 28 April 2015 relating to the Rights Issue ("**Rights Issue Announcements**").

*Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Rights Issue Announcements. Any references to a time of day herein shall be references to Singapore time.*

**1. LODGEMENT OF THE OFFER INFORMATION STATEMENT**

The Directors wish to announce that the offer information statement dated 8 May 2015 (the "**OIS**") relating to the Rights Issue has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore today. The OIS is available on the website of the SGX-ST at <http://www.sgx.com>.

**2. DESPATCH OF THE OIS**

The OIS, together with the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**") and the Provisional Allotment Letter (the "**PAL**"), as the case may be, will be despatched by the Company to Entitled Shareholders on or about 12 May 2015.

**3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) on the ARE and/or by way of Electronic Application through an automated teller machine of the Participating Bank (in the case of Entitled Depositors); or
- (ii) on the PAL (in the case of Entitled Scripholders).

More information on the procedures for acceptance, payment and excess applications by Entitled Shareholders may be found in the OIS.

**4. TRADING PERIOD FOR THE RIGHTS**

Trading for the provisional allotments of Rights Shares on the SGX-ST (the "**nil-paid Rights**") will commence at 9.00 a.m. on 12 May 2015 and will end at 5.00 p.m. on 20 May 2015. Entitled Depositors who sell their nil-paid Rights during this period need not forward the ARE to the purchasers of the nil-paid Rights (the "**Purchasers**") as arrangements will be made by CDP for the Application Form for Rights Shares (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the

ARS accompanied by the OIS, by ordinary post and at the Purchasers' own risk, to their respective Singapore mailing addresses as maintained in the records of CDP.

The OIS and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of the Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

## 5. COLLECTION OF THE OIS

Entitled Shareholders who do not receive the OIS and all its accompanying documents (the ARE or the PAL, as the case may be) may, during the period up to 5.00 p.m. on 26 May 2015 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company), obtain copies of the documents from:

In the case of Entitled Depositors:

### **CDP**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20, The Metropolis  
Singapore 138588

In the case of Entitled Scripholders:

### **Share Registrar of the Company**

Boardroom Corporate & Advisory Services  
Pte. Ltd.  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

Purchasers who do not receive the ARS accompanied by the OIS and other accompanying documents, may obtain the same from CDP or the Share Registrar (the address of which is as stated above) for the period up to 5.00 p.m. on 26 May 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

## 6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

<u>Events</u>	<u>Date/ Time</u>
Books Closure Date	: 7 May 2015 at 5.00 p.m.
Lodgement of OIS with the SGX-ST acting as agent on behalf of the Authority	: 8 May 2015
Despatch of the OIS, the ARE and the PAL (as the case may be) to Entitled Shareholders	: 12 May 2015
Commencement of trading of "nil-paid" Rights Shares	: 12 May 2015 from 9.00 a.m.
Last date and time of trading of "nil-paid" Rights Shares	: 20 May 2015 at 5.00 p.m.
Last date and time for splitting Rights Shares	: 20 May 2015 at 5.00 p.m.

Last date and time for acceptance of and payment for Rights Shares	26 May 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance and payment for Rights Shares by renounees	: 26 May 2015 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares	: 26 May 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for allotment and issuance of Rights Shares	: 3 June 2015
Expected date for crediting of Rights Shares	: 4 June 2015
Expected date for refund of unsuccessful application (if made through CDP)	: By 4 June 2015
Expected date and time for the listing and commencement of trading of Rights Shares	: 4 June 2015 from 9.00 a.m.

Purchasers should also note the last date and time for acceptance and payment as stated above.

As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may upon consultation with the Manager and with the approval of the SGX-ST, the Sponsor and/or the CDP, modify the timetable subject to any limitation under any applicable laws or regulations. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

#### **BY ORDER OF THE BOARD**

##### **CHRISTOPHER NGHIA DO**

President and Chief Executive Officer  
8 May 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*