



CSC HOLDINGS LIMITED
(Company Registration No. 199707845E)

**SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF 3-MONTH SERIES 007 AND
6-MONTH SERIES 002 COMMERCIAL PAPERS
IN DIGITAL SECURITIES LISTED ON THE SDAX PLATFORM
– S\$16.52 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 1 December 2023, 14 December 2023, 29 February 2024, 19 March 2024, 29 May 2024, 19 June 2024, 29 August 2024, 19 September 2024, 29 November 2024, 19 December 2024, 6 February 2025, 20 February 2025, 28 February 2025, 20 March 2025 and 5 June 2025 (the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of CSC Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 007 SDAX Issuance and the 6-month Series 002 SDAX Issuance, both launched on 5 June 2025, have closed today at 11:30 a.m. (Singapore time) and both have received strong demand from investors.

In respect of the 3-month Series 007 SDAX Issuance, the Company had received applications from accredited investors and institutional investors for an aggregate amount of S\$7.44 million. Accordingly, the final aggregate amount raised by the Company from the 3-month Series 007 SDAX Issuance is S\$7.44 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 007 SDAX Issuance will be issued on the SDAX Platform on 19 June 2025, and will mature on 18 September 2025.

In respect of the 6-month Series 002 SDAX Issuance, the Company had received applications from accredited investors and institutional investors for an aggregate amount of S\$9.08 million. Accordingly, the final aggregate amount raised by the Company from the 6-month Series 002 SDAX Issuance is S\$9.08 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 002 SDAX Issuance will be issued on the SDAX Platform on 19 June 2025, and will mature on 18 December 2025.

Certain directors of the Company and the following persons as described in the table below had subscribed, in respect of the 3-month Series 007 SDAX Issuance for an aggregate principal amount of S\$3.1 million, amounting to 41.7% of the 3-month Series 007 SDAX Issuance and in respect of the 6-month Series 002 SDAX Issuance, for an aggregate principal amount of S\$2.40 million, amounting to 26.43% of the 6-month Series 002 SDAX Issuance:

Name	Amount subscribed under the 3-month Series 007 SDAX Issuance	Amount subscribed under the 6-month Series 002 SDAX Issuance	Connection to the Company
Mr See Yen Tarn	Nil	S\$300,000	Executive Director and the Group Chief Executive Officer of the Company
Mr Koo Chung Chong	S\$100,000	S\$100,000	Executive Director and Deputy Group Chief Executive Officer of the Company
Mr Ng Sun Eng	Nil	S\$350,000	Brother of Mr Ng San Tiong, Non-Executive Director and substantial shareholder of the Company
Mr Ng Sang Kuey	Nil	S\$650,000	Brother of Mr Ng San Tiong, Non-Executive Director and substantial shareholder of the Company
Tat Hong International Pte Ltd	S\$1,000,000	Nil	Tat Hong International Pte Ltd, Fersina (Singapore) Pte Ltd and Inprint-Systems Asia Pacific Pte Ltd are subsidiaries of Chwee Cheng & Sons Pte Ltd ("CCSPL"), which is one of the substantial shareholders of the Company. 38.33% of the shares of CCSPL is owned by Chwee Cheng Trust, and Mr Ng San Tiong is one of the four (4) joint trustees of Chwee Cheng Trust. Accordingly, Mr Ng San Tiong also has a deemed interest in Tat Hong International Pte Ltd, Fersina (Singapore) Pte Ltd and Inprint-Systems Asia Pacific Pte Ltd.
Fersina (Singapore) Pte Ltd	S\$1,000,000	Nil	
Inprint-Systems Asia Pacific Pte Ltd	S\$1,000,000	Nil	
Triplestar Holdings Pte Ltd	Nil	S\$1,000,000	Triplestar Holdings Pte Ltd is a company wholly owned by Mr Ng San Tiong and his immediate family.
Total	S\$3,100,000	S\$2,400,000	

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser, is the adviser to the Company on the SDAX CP Facility Programme, the the 3-month Series 007 SDAX Issuance and the 6-month Series 002 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme, the 3-month Series 007 SDAX Issuance and the 6-month Series 002 SDAX Issuance.

BY ORDER OF THE BOARD

See Yen Tarn

Executive Director and Group Chief Executive Officer

19 June 2025