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**CHINA CULIANGWANG BEVERAGES
HOLDINGS LIMITED**

中國粗糧王飲品控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

**OPEN OFFER ON THE BASIS OF 1 OFFER SHARE FOR
EVERY 2 EXISTING SHARES HELD ON THE RECORD DATE -
COMMENCEMENT OF DEALINGS IN THE SHARES ON AN
EX-ENTITLEMENT BASIS**

Reference is made to the announcement (“**Announcement**”) of China Culiangwang Beverages Holdings Limited (“**Company**”) dated 29 July 2014. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 19 August 2014. The closing price per Share as quoted on the Stock Exchange on Tuesday, 19 August 2014 was HK\$0.445.

Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 20 August 2014.

The Open Offer is conditional, among other conditions, upon the fulfillment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

On behalf of the Board
China Culiangwang Beverages Holdings Limited
Sun Shao Feng
Chairman

Hong Kong, 19 August 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Zeng Shaoxiao.