

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**RESPONSE TO SGX QUERY**

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The Board of Directors of OKH Global Ltd would like to respond to the queries below raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) dated 14 February 2023, regarding the Company’s announcement of its Half Year FY2023 financial results on 10 February 2023. The Company sets out below its responses to the queries raised by the SGX-ST:

**SGX-ST’s Query 1:**

Please explain the decrease in non-current other payables of S\$2,688,000 from 30 June 2022 to 31 December 2022, and disclose a breakdown of these other payables, the identity of the counterparties and whether they are related parties.

**Company’s Response 1:**

The decrease in non-current other payables of S\$2,688,000 from 30 June 2022 to 31 December 2022 is due to the reclassification of the accrued interest of the loan due to a shareholder from non-current liabilities to current liabilities as the loan and accrued interest is due in July 2023. The details of the loan is disclosed in Note 18 of the condensed interims consolidated financial statements.

**SGX-ST’s Query 2:**

With reference to Note 17 of your 1H2023 financial statements,

- a. please reconcile the total bank loan of S\$75,447,000 disclosed at Note 17 on page 20 of your financial statements with the amounts of short- and long-term loans outstanding as at 31 December 2022 of \$21,740,000 and \$46,842,000 respectively as set out at the same note.
- b. we note at Note 17 on page 20 of your financial statements that the amount of bank loans "due for settlement after 12 months, secured" is nil as at 31 December 2022. Please reconcile this with the Company's statement at the same note that "the bank loans of the Group are secured over certain investment properties and corporate guarantees issued by the Company".

## Company's Response 2:

In response to the above SGX queries, please refer to the corrected summation (in bold) for the table for Note 17 below:

### 17. BANK LOANS

	Group	
	December 31, 2022	June 30, 2022
	S\$'000	S\$'000
Short-term bank loans	20,180	20,360
Current portion of long-term bank loans	1,560	1,560
Amount due for settlement within 12 months, secured (shown under current liabilities)	21,740	21,920
Long-term bank loans repayable as follows:		
More than one year, but not exceeding two years	46,842	1,560
More than two years, but not more than five years	-	48,007
More than five years	-	-
Amount due for settlement after 12 months, secured (shown under non-current liabilities)	<b>46,842</b>	<b>49,567</b>
Total	<b>68,582</b>	71,487

The error in summation for the above table in Note 17 has no impact to the figures shown in the condensed interim statements of financial position.

### BY ORDER OF THE BOARD

LOCK WAI HAN  
Executive Director and Chief Executive Officer  
16 February 2023