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Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(1) COMPLETION OF THE EXCHANGE OFFER FOR THE EXISTING NOTES

(ISIN: XS2045761140; Common Code: 204576114);

AND

(2) THE ISSUANCE OF THE NEW NOTES

Reference is made to the announcements of the Company dated September 20, 2021, September 28, 2021, October 4, 2021 and October 5, 2021 (the “**Announcements**”). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on October 8, 2021, all the conditions precedent in relation to the Exchange Offer and the Concurrent New Money Issuance have been fulfilled. The Exchange Offer and the Notes Issue were completed concurrently.

The Notes Issue comprised US\$270,000,000 of the New Notes in the Concurrent New Money Issuance and US\$168,000,000 of the New Notes pursuant to the terms of the Exchange Offer, for an aggregate principal amount of US\$102,000,000 of the New Notes.

After the completion of the Exchange Offer, the Company will arrange to cancel each note accepted for exchange by the Company pursuant to the Exchange Offer, following which US\$382,000,000 in aggregate principal amount of the Existing Notes will remain outstanding subject to the terms of the indenture governing the Existing Notes.

By Order of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

October 8, 2021

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Mr. YE Jun and the non-executive Directors are Ms. YANG Luning and Mr. SHEK Lai Him Abraham.